

**NOTICE AND AGENDA OF JOINT SPECIAL MEETING
OF THE BOARD OF DIRECTORS FOR THE FOLLOWING AGENCIES:**

SANTA YNEZ RIVER VALLEY GROUNDWATER BASIN
CENTRAL MANAGEMENT AREA GROUNDWATER SUSTAINABILITY AGENCY
AND

SANTA YNEZ RIVER VALLEY GROUNDWATER BASIN
EASTERN MANAGEMENT AREA GROUNDWATER SUSTAINABILITY AGENCY
AND

SANTA YNEZ RIVER VALLEY GROUNDWATER BASIN
WESTERN MANAGEMENT AREA GROUNDWATER SUSTAINABILITY AGENCY

will be held on Friday, March 7, 2025, at 9:00 A.M.
at Buellton City Council Chambers, 140 West Highway 246, Buellton, California

EMA GSA Director Brett Marymee will be attending the meeting via teleconference from the following location:
18800 Corkill Road, Desert Hot Springs, CA. Members of the public may join him at that location.

Optional remote public participation is available via MICROSOFT TEAMS

To access the meeting via telephone, please dial: 1-469-998-7311, 781 142 37#, or via the Web at: [Join the meeting now](#)
“Join a Meeting” – Meeting ID: **218 334 857 978** Meeting Passcode: **bj3hG2ck**

***** Please Note *****

The above teleconference option for public participation is being offered as a convenience only and may limit or otherwise prevent your access to and participation in the meeting due to disruption or unavailability of the teleconference line. If any such disruption of unavailability occurs for any reason the meeting will not be suspended, terminated, or continued. Therefore in-person attendance of the meeting is strongly encouraged.

AGENDA OF JOINT SPECIAL MEETING

1. Call to Order
2. Consider Appointment of Moderator to Facilitate Joint GSA Meeting
3. Roll Call
4. Public Comment (Any member of the public may address the Committees relating to any non-agenda matter within the Committees’ jurisdictions. The time allotted for each individual public comment shall not exceed three minutes. No action will be taken by the Committees at this meeting on any public comment item.)
5. Review and consider approval of Minutes of the Joint Special Meeting of December 6, 2024 (Packet Pages: 3-10)
 - a. CMA GSA Board vote
 - b. EMA GSA Board vote
 - c. WMA GSA Board vote
6. Receive and consider approval of the First Joint Annual Report for the Santa Ynez River Valley Groundwater Basin (Linked on [SantaYnezWater.Org](#))
 - a. CMA GSA Board vote
 - b. EMA GSA Board vote
 - c. WMA GSA Board vote
7. Receive update on Proposition 68 Grant projects, schedule and financial status (Packet Pages: 11-57)
8. Receive verbal update on the status of developing metering policy(ies) in the Basin

9. Review and consider approval of the GSA Form of Agreement for SGMA Related Services (Packet Pages: 58-67)
 - a. CMA GSA Board vote
 - b. EMA GSA Board vote
 - c. WMA GSA Board vote
10. Review and consider approval of a proposal from GSI for Action Plan implementation support and a Santa Ynez Joint Powers Authority Cost-Sharing and Reimbursement Agreement (Packet Pages: 68-81)
 - a. CMA GSA Board vote
 - b. EMA GSA Board vote
 - c. WMA GSA Board vote
11. Receive information on field-visit to United WCD's Freeman Diversion, March 26, 2025 (Packet Pages: 82-83)
12. Review and consider a potential revised schedule for the Joint Meetings of the GSA Boards (Packet Page: 84)
13. GSA Board member reports and requests for future agenda items
14. Adjourn Joint Special Meeting

[This agenda was posted 24 hours prior to the scheduled special meeting at 3669 Sagunto Street, Suite 101, Santa Ynez, California, and SantaYnezWater.org in accordance with Government Code Section 54954. In compliance with the Americans with Disabilities Act, if you need special assistance to review agenda materials or participate in this meeting, please contact the Santa Ynez River Water Conservation District at (805) 693-1156. Advanced notification as far as practicable prior to the meeting will enable the GSA to make reasonable arrangements to ensure accessibility to this meeting.]

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JOINT MEETING MINUTES

**Santa Ynez River Valley Groundwater Basin Central Management Area
Groundwater Sustainability Agency
and
Santa Ynez River Valley Groundwater Basin Eastern Management Area
Groundwater Sustainability Agency
and
Santa Ynez River Valley Groundwater Basin Western Management Area
Groundwater Sustainability Agency**

December 6, 2024

A joint special meeting of the Santa Ynez River Valley Groundwater Basin Central Management Area Groundwater Sustainability Agency (CMA GSA), the Santa Ynez River Valley Groundwater Basin Eastern Management Area Groundwater Sustainability Agency (EMA GSA), and the Santa Ynez River Valley Groundwater Basin Western Management Area Groundwater Sustainability Agency (WMA GSA) was held on Friday, December 6, 2024, at 9:00 a.m. at the City of Buellton City Council Chambers, 140 West Highway 246, Buellton, California.

EMA GSA Director Brett Marymee attended the meeting via teleconference from 32001 Railroad Canyon Rd., Canyon Lake, California. This remote participation location was properly noticed on the agenda and the agenda was posted at the remote location, in compliance with Gov. Code Section 54950 et seq. No members of the public joined Director Marymee at the location.

CMA GSA Directors Present: Larry Lahr, Acting Alternate David Silva, and Joan Hartmann (non-voting)

EMA GSA Directors Present: Acting Alternate David Brown, Doug Circle, Joan Hartmann, Brad Joos, and Brett Marymee (participating by teleconference)

WMA GSA Directors Present: Jeremy Ball, Acting Alternate Mike Garner, Steve Jordan, Acting Alternate Ron Stassi, and Joan Hartmann (non-voting)

CMA GSA Alternate Directors Present: Meighan Dietenhofer and Robert Dunlap

EMA GSA Alternate Directors Present: Michael Burchardi, Meighan Dietenhofer, and Steve Jordan

WMA GSA Alternate Directors Present: Meighan Dietenhofer, Robert Dunlap, and Kristin Worthley

Others Present (In Person): Jose Acosta, Cynthia Allen, Charlotte Arnao (Confluences Environmental), Bill Buelow, Philip Carpenter, Paeter Garcia, Rose Hess, Deby Laranjo, Kadie McShirley, Tim Nicely (GSI Water Solutions), Matt Scrudato, Amber Thompson, and Matt Young

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Others Present (Teleconference): John Fio (EKI Consulting), Len Fleckenstein, Donna Glass, Daniel Heimel (Confluences Environmental), Philip L'Amoreaux, Curtis Lawler (Stetson Engineers), Elizabeth Orona, Carol Redhead, John Sanchez, M. Molina, Steven O'Neill (Aleshire & Wynder, LLP, EMA GSA Legal Counsel), Isaac St. Lawrence (McMurtrey, Hartsock, Worth, & St. Lawrence, WMA GSA Legal Counsel), Steve Torigiani (Young Wooldridge LLP, CMA GSA Legal Counsel), Susan Xie (EKI Consulting), and an unnamed participant by phone

1. Call to Order

CMA, EMA, and WMA Director Joan Hartmann called the meeting to order at 9:05 a.m.

2. Consider Appointment of Moderator to Facilitate Joint GSA Meeting

CMA, EMA, and WMA Director Joan Hartmann volunteered to moderate the joint meeting. There was a unanimous consensus by all other GSA Directors.

3. Roll Call

Ms. Thompson called roll.

Central Management Area GSA

One CMA GSA Director, one Acting Alternate Director, and one non-voting Director were present providing a quorum. In addition, two Alternate Directors were present.

Eastern Management Area GSA

Three EMA GSA Directors and one Acting Alternate Director were present in-person and one Director was present by teleconference, as was properly noticed on the agenda, providing a quorum. In addition, three Alternate Directors were present.

Western Management Area GSA

Two WMA GSA Directors, two Acting Alternate Directors, and one non-voting Director were present in-person providing a quorum. In addition, three Alternate Directors were present in person.

4. Public Comment

There was no public comment.

Mr. Buelow requested the agenda order be rearranged to address Items 6, 7, 11, and 12 followed by Item 5, 8, 9, 10, 13, and 14 due to limited time availability of some directors. Chair Hartmann agreed and continued the meeting to address Item 6.

5. Receive presentation of October 2024 Santa Ynez Basin Groundwater Monitoring from Santa Barbara County Water Agency

Item 5 was addressed after Item 12. Mr. Buelow introduced Mr. Matt Scrudato, Santa Barbara County Water Agency, who presented the Santa Ynez River Valley Groundwater Basin October 2024 Basin-wide Discrete Water-Level Measurement Summary. Mr. Matt Young, Santa Barbara County Water Agency, added clarification about this summary versus the information presented in the Annual Report. Discussion followed. There was no public comment.

6. Receive update on Proposition 68 Grant and consider approval of the First Amended and Restated Subgrant Agreement

Item 6 was addressed after Item 4. Mr. Buelow introduced the First Amended and Restated Subgrant Agreement between the Santa Ynez River Water Conservation District, as Grantee, and the three GSAs. Mr. Torigiani, Legal Counsel for the Santa Ynez River Water Conservation District, explained the language changes to the Subgrant Agreement that had already been approved by the Santa Ynez River Water Conservation District, CMA GSA and WMA GSA as requested by the EMA GSA legal counsel. Mr. Torigiani reviewed the red-line version provided in the meeting packet showing the proposed changes. He pointed out an additional edit was needed in Section 17 to change the 30 days to cure to 60 days to cure. Mr. Oneill, Legal Counsel for the EMA GSA, agreed with the changes as edited. There was no discussion or public comment.

Central Management Area GSA

CMA GSA Director Larry Lahr made a MOTION to approve the First Amended and Restated Subgrant Agreement, as amended changing Section 17 from 30 days to 60 days cure period as agreed to by the parties. CMA GSA Acting Alternate Director David Silva seconded the motion. There was no discussion or public comment. The motion passed by the following Roll Call vote:

AYES, Directors: Lahr and Silva
NOES, Directors: None
ABSENT/ABSTAIN, Directors: None

Eastern Management Area GSA

EMA GSA Director Joan Hartman made a MOTION to approve the First Amended and Restated Subgrant Agreement, as amended changing Section 17 from 30 days to 60 days cure period as agreed to by the parties. EMA GSA Director Brad Joos seconded the motion. There was no discussion or public comment. The motion passed by the following Roll Call vote:

AYES, Directors: Brown, Circle, Hartmann, Joos, and Marymee
NOES, Directors: None
ABSENT/ABSTAIN, Directors: None

Western Management Area GSA

WMA GSA Director Jeremy Ball made a MOTION to approve the First Amended and Restated Subgrant Agreement, as amended changing Section 17 from 30 days to 60 days cure period as agreed to by the parties. WMA GSA Director Steve Jordan seconded the motion. There was no discussion or public comment. The motion passed unanimously by the following Roll Call vote:

AYES, Directors: Ball, Garner, Jordan, and Stassi

NOES, Directors: None

ABSENT/ABSTAIN, Directors: None

During Item 10, Mr. Buelow returned to this agenda item to provide an update on the Proposition 68 Grant. He reported that Grant Reimbursement Invoice No. 4 was submitted early ahead of the holiday rush. The component summary is in the meeting packet. Now that the Subgrant Agreement has been approved by the three GSAs, the grant funds received to date can be allocated and disbursed into the individual GSA accounts.

7. Review and Consider Approval of WMA GSA Task Order with Stetson Engineers to prepare Consolidated 2024 Santa Ynez River Valley Groundwater Basin Annual Report; and Joint Cost Share and Reimbursement Agreement between EMA, CMA, and WMA

Item 7 was addressed after Item 6. Mr. Buelow presented a staff memo regarding considering approval of the WMA GSA adding a new Task Order with Stetson Engineers to prepare a consolidated 2024 Santa Ynez River Valley Groundwater Basin Annual Report on behalf of the Bains GSAs and a Joint Cost Share and Reimbursement Agreement between the EMA, CMA, and WMA GSAs. Mr. Heimel, Confluence Engineering Service and EMA GSA Executive Director, agreed with the staff recommendation. Proposals from Stetson Engineers and GSI Water Solutions were received and provided in the meeting packet. There was no discussion or public comment.

Central Management Area GSA

CMA GSA Acting Alternate Director David Silva made a MOTION to approve a new Task Order be created under the existing WMA contract with Stetson Engineers, on behalf of the Basin GSAS, for the proposed Scope of Work to prepare Consolidated 2024 Santa Ynez River Valley Groundwater Basin Annual Report; and approve the Joint Cost Share and Reimbursement Agreement between the EMA, CMA, and WMA GSAs. CMA GSA Director Larry Lahr seconded the motion. There was no discussion or public comment. The motion passed unanimously by the following Roll Call vote:

AYES, Directors: Lahr and Silva

NOES, Directors: None

ABSENT/ABSTAIN, Directors: None

Eastern Management Area GSA

EMA GSA Director Joan Hartman made a MOTION to approve a new Task Order be created under the existing WMA contract with Stetson Engineers, on behalf of the Basin GSAS, for the proposed Scope of Work to prepare Consolidated 2024 Santa Ynez River Valley Groundwater Basin Annual Report; and approve the Joint Cost Share and Reimbursement Agreement between the EMA, CMA, and WMA GSAs. EMA GSA Director Doug Circle seconded the motion. There was no discussion or public comment. The motion passed unanimously by the following Roll Call vote:

AYES, Directors: Brown, Circle, Hartmann, Joos, and Marymee

NOES, Directors: None

ABSENT/ABSTAIN, Directors: None

Western Management Area GSA

WMA GSA Director Steve Jordan made a MOTION to approve a new Task Order be created under the existing WMA contract with Stetson Engineers, on behalf of the Basin GSAS, for the proposed Scope of Work to prepare Consolidated 2024 Santa Ynez River Valley Groundwater Basin Annual Report; and approve the Joint Cost Share and Reimbursement Agreement between the EMA, CMA, and WMA GSAs. WMA GSA Acting Alternate Director Ron Stassi seconded the motion. There was no discussion or public comment. The motion passed unanimously by the following Roll Call vote:

AYES, Directors: Ball, Garner, Jordan, and Stassi

NOES, Directors: None

ABSENT/ABSTAIN, Directors: None

8. Receive Verbal Update on the Above Narrows Alluvium Action Plan

Item 8 was addressed after Item 12a. Mr. Heimel provided a verbal update on the Above Narrows Alluvium Action Plan. Staff and legal counsel from the three GSAs developed a strategy to complete the initial steps to complete the Action Plan and are reviewing a joint proposal received from Stetson Engineers and GSI Water Solutions which, after vetting, will be brought to the GSAs Boards for consideration at a future meeting. A series of workshops will also be planned to help educate pumpers in the Alluvium area. There was no discussion or public comment.

9. Review and Consider Approving Proposed Schedule of Quarterly Joint GSA Meetings for 2025

Item 9 was addressed after Item 8. The GSA Boards reviewed the proposed schedule of Quarterly Joint GSA Meetings for 2025 to be held at Buellton City Council Chambers. Discussion followed. There was no public comment.

10. GSA Board Member Reports and Requests for future Joint GSA Agenda Items

Item 10 was addressed after Item 9. EMA GSA Director Joan Hartmann and Director Doug Circle requested a general update on Proposition 68 GSP Implementation projects including financial status, progress on tasks, and a timeline. Discussion followed. EKI offered to create and present to the Joint GSAs meetings quarterly updates for the Prop 68 Grant Components.

WMA GSA Acting Alternate Director Ron Stassi requested that Prop 68 Grant invoice summaries include the percentage of completed funding and balance of grant funds available. Discussion followed. Ms. Thompson offered to include the actual DWR Invoice showing totals invoiced and totals remaining along with the summary each quarter.

WMA GSA Director Jeremy Ball would like GSAs to be kept informed if any potential “yellow flag” issues due to timing that may arise in grant component GSP implementation work.

EMA GSA Director Brett Marymee reported that EMA GSA Director Doug Circle was appointed to the EMA GSA Board as the Agricultural Representative and has SGMA knowledge outside of the Santa Ynez Basin. He requested staff reach out to Director Circle for information, best practices, or lessons learned.

EMA GSA Director Doug Circle announced a potential site tour of United Conservation District’s Freeman Dam may be available for the Santa Ynez Basin GSA representatives, if there is any interest.

WMA GSA Director Steve Jordan requested an update on the metering recommendation/requirements progress basin wide.

11. EMA Only: Review and consider approval of Contract Services Agreement with Robert Stilts, CPA for EMA GSA Bookkeeping Services

Item 11 was addressed after Item 7. Mr. Heimel presented a staff memo regarding considering approval of the Contract Services Agreement with Robert Stilts, CPA for EMA GSA Bookkeeping Services, the proposals received for bookkeeping services, and the Professional Services Agreement for Bookkeeping Services. There was no discussion or public comment.

EMA GSA Director Brad Joos made a MOTION to approve the Contract Services Agreement for Bookkeeping Services with Robert Stilts for EMA GSA Bookkeeping Services. EMA GSA Director Doug Circle seconded the motion. There was no discussion or public comment. The motion passed by the following Roll Call vote:

- AYES, Directors: Brown, Circle, Hartmann, Joos, and Marymee
- NOES, Directors: None
- ABSENT/ABSTAIN, Directors: None

12. CMA and WMA Only: Discuss and Consider Authorizing Plan Manager to Send Stream Gauge Commitment Letter to CalSIPs

Item 12 was addressed after Item 11. Mr. Fio, EKI, presented a draft letter to the California Stream Gauge Installation Program (CalSIP) regarding CMA GSA's and WMA GSA's commitment to operate and maintain stream gages to be submitted as a required part of an application seeking funding for gage installation and reestablishment as part of the GSP Implementation, provided additional information, and announced that the initial application was made to CalSIP in October 2024. Discussion followed. WMA GSA Director Steve Jordan disclosed that one of the proposed gages is located on his property. There was no public comment.

Central Management Area GSA

CMA GSA Acting Alternate Director David Silva made a MOTION to authorize Plan Manager of the CMA GSA to send the letter, in form, to CalSIP as part of an application for funding. CMA GSA Director Larry Lahr seconded the motion. There was no discussion or public comment. The motion passed unanimously by voice vote.

Western Management Area GSA

WMA GSA Director Steve Jordan made a MOTION to authorize Plan Manager of the WMA GSA to send the letter, in form, to CalSIP as part of an application for funding. WMA GSA Director Jeremy Ball seconded the motion. There was no discussion or public comment. The motion passed unanimously by voice vote.

a. Adjourn CMA GSA Board Meeting

Item 12a was addressed after Item 5. Meeting Moderator EMA GSA Director Joan Hartmann adjourned the CMA GSA portion of the Joint GSAs meeting at 9:45am. Acting Alternate Director David Silva left the meeting.

13. WMA Only: Review and Consider Approval of the Minutes of the Joint Special Meeting of September 6, 2024

Item 13 was addressed after Item 10. The minutes for the Joint GSAs Special Meeting of September 6, 2024 were presented for WMA GSA Board approval. There was no discussion and no public comment.

WMA GSA Director Steve Jordan made a MOTION to approve the minutes for the Joint GSAs Special Meeting of September 6, 2024, as presented. WMA GSA Director Jeremy Ball seconded the motion. There was no discussion or public comment. The motion passed unanimously by voice vote.

14. Adjourn Joint Special Meeting

Meeting Moderator EMA GSA Director Joan Hartmann adjourned the meeting at 10:20 a.m.

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**Santa Ynez River Valley Groundwater Basin Central Management Area
Groundwater Sustainability Agency**

John Sanchez, Vice-Chair

Amber Thompson, Secretary

**Santa Ynez River Valley Groundwater Basin Eastern Management Area
Groundwater Sustainability Agency**

Brett Marymee, Chair

Elizabeth Orona, Secretary

**Santa Ynez River Valley Groundwater Basin Western Management Area
Groundwater Sustainability Agency**

Jeremy Ball, Chair

Amber Thompson, Secretary

Approved on: _____



Progress Report for: SGMA Implementation in the Santa Ynez River Basin

Grantee Name: Santa Ynez River Water Conservation District (WCD)

Grant Agreement No.: 4600015625

Progress Report No.: PR #05

Reporting Period: 10/1/2024 to 12/31/2024

Report Submitted to DWR: 2/25/2025

Grant Description:

The Work Plan includes activities associated with the planning, development, and construction of the SGMA Implementation in the Santa Ynez River Basin (Project), which includes Well Extraction Measurement Demonstration Projects and Basin Reporting Program, SGMA Rate Study, Basin GSPs 5-Year Update, Monitoring Improvement and Expansion, Stormwater Capture and Infiltration Project Designs, Water Use Efficiency Strategic Plan, and Recycled Water Feasibility Study. The Work Plan includes eight (8) Components:

Component 1: Grant Administration

Component 2: Well Extraction Measurement Demonstration Projects and Basin Reporting Program

Component 3: Santa Ynez River Basin WMA, CMA and EMA – SGMA Rate Study

Component 4: Basin GSPs 5-Year Update

Component 5: Monitoring Improvement and Expansion

Component 6: Stormwater Capture and Infiltration Project Designs

Component 7: Water Use Efficiency Strategic Plan

Component 8: Recycled Water Feasibility Study

Component 1: Grant Administration

Administration tasks for the overall grant that includes invoicing, quarterly reporting, closeout reporting, and environmental information form(s).

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Task/ Prepared fifth invoice for PR#05
- Milestones or Deliverables Completed/Submitted
 - Submittal of PR#05
- Impediments to Completion of Task(s)
None



- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Prepare Invoice #06

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$7,334
Estimated Total Cost To Date:	\$24,921

Other Issues

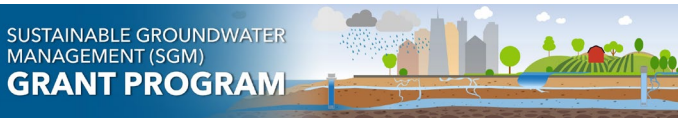
No issues have occurred to date.

Component 2: Well Extraction Measurement Demonstration Project and Basin Reporting Program

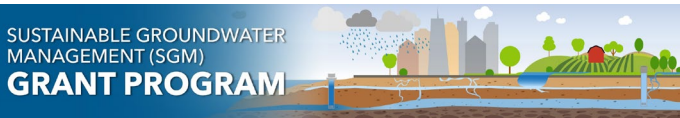
Component 2 consists of the development of the well extraction measurement and reporting program for the Santa Ynez River Valley Groundwater Basin (Basin). This Component includes a planning step, extraction measurement method demonstration projects, and two-phased implementation step. The initial planning step includes research to identify and purchase the data management system (DMS) for receiving and reporting the extraction data, and registration of wells in the white areas of the Groundwater Sustainability Agencies (GSAs), which are the areas outside the boundaries of the Santa Ynez River Water Conservation District (SYRWCD). The demonstration projects will be conducted in the predetermined areas for a period of three (3) to (6) months, and the purpose of the study is to test the feasibility and reliability of different measurement methods. Demonstration study results will be used to develop program rules and regulations for program implementation, which will occur in two phases. The first phase implements the rules and regulations and initiates the well registrations in the predetermined areas only for a minimum of one year. At the completion of the first implementation phase, program effectiveness will be evaluated, and program rules and regulations updated for the second phase where the program will be implemented in the entire Basin by the GSAs. The basin-wide implementation will mark the completion of this component. Public outreach and engagement will be conducted throughout the entire program development process, including well registrations, identifying cooperating well owners for the demonstration study, and both phases of program implementation.

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) coordinated with GSAs and had weekly check-in meetings, attended check-in calls and GSA Directors meetings, reviewed progress reports, updated three-month lookahead, prepared invoices, and conducted regular project management activities; coordinated with GSAs to review progress on demonstration project development.



- Category (b) continue DMS research and update.
 - Task 1: Environmental Compliance and Permitting
 - developed draft access agreements and Notices of Exemption.
 - compiled existing well logs.
 - coordinated activities between management areas.
 - Task 2: Well Extraction Measurement and Reporting Program Development
 - Performed basin DMS development.
 - Worked on well extraction, measuring and design.
 - Task 3: Demonstration Project Development
 - Project planning & coordination.
 - Ag Monitor outreach.
 - Research extraction measure by power consumption method.
 - Research smart meters & totalizer meters.
 - Task 4: Basin-Wide Groundwater Extraction Measurement Program
 - review wells in EMA white area.
 - demonstration project outreach.
- Category (c) coordinated with team on demonstration projects; researched demonstration projects (measuring groundwater extraction using power consumption). Work on demonstration project research.
 - Task 5: Demonstration Projects
 - ET station project. Extraction estimates through power consumption.
 - Open ET project. Ag Monitor power consumption method.
 - Research irrigation well meters.
 - Develop draft well registration and metering policy documents.
 - Outreach to Cities of Buellton and Lompoc.
 - CalSIP application development and submittal.
- Category (d) No work this period.
- Category (e) prepared for ag advisory commission meeting.
 - Attend County Ag Advisory Commission meeting.
 - Demonstration project volunteer outreach and coordination meeting.
 - Landowner/municipal outreach for candidate wells.
 - Evaluated landowner candidate test wells
- Milestones or Deliverables Completed/Submitted
 - Developed draft Access Agreements for Landowner access
- Impediments to Completion of Task(s)
 - Identifying cooperative landowners took more effort than planned.
 - Site location screening and data quality concerns eliminated some potential sites for demonstration projects.
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - Ag Stakeholder group helped with outreach to convince reluctant landowners to participate in the demonstration projects.



- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Work with landowners to complete access agreements and environmental documentation.
- Submit environmental documentation to DWR for review.
- Plan for field installation of demonstration equipment.

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$48,651
Estimated Total Cost To Date:	\$77,766

Other Issues

No other issues have occurred to date.

Component 3: Santa Ynez River Basin WMA, CMA and EMA – SGMA Rate Study

Component 3 includes preparation of a rate study for each management area including the Western Management Area (WMA), Central Management Area (CMA), and Eastern Management Area (EMA).

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) No work this period.
 - Category (d) Monitoring/Assessment
 - Made data requests for EMA rate study.
 - Developed EMA cash-flow model.
 - Performed GIS overlay analysis for EMA parcels.
 - Rate consultants used data to develop financial models and various options for rate structures for each management area.
 - Coordinated rate study activities between management areas.
- Milestones or Deliverables Completed/Submitted
 - No Milestones or Deliverables were completed during this time.
- Impediments to Completion of Task(s)
 - None
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None



Activities for the Next Reporting Period

- Prepare presentations for each GSA
- Coordinate rate structures between GSAs
- Evaluate the legal framework with basin-wide attorney team
- Review draft sections rate studies

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$31,079
Estimated Total Cost To Date:	\$50,842

Other Issues

No issues have occurred to date.

Component 4: Basin GSPS 5-Year Update

Component 4 includes the preparation of Annual Reports, modifying the GSPs to respond to the anticipated DWR determination letter, and preparing the five-year GSP Updates for the Western Management Area (WMA), Central Management Area (CMA), and Eastern Management Area (EMA).

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) coordinated preparation of a basin-wide single annual report and the annual report subsections for the EMA, CMA and WMA GSAs.
 - Category (d) Monitoring/Assessment
 - Task 1: Annual Reporting /
 - Prepare EMA, CMA and WMA sections of annual report.
 - Performed coordination between the management areas.
 - Integrate the three sections into one basin-wide annual report.
 - Task 2: GSP Modifications
 - Prepare response and scope of work to address corrective action for Above Narrows Alluvium area of EMA.
 - Prepare for Action Plan Outreach workshops
 - Task 3: Five-Year GSP Update
 - Began work on CMA GSP periodic update.
 - Category (e) Engagement/Outreach
 - Room rental fee for public meetings of the EMA GSA.
- Milestones or Deliverables Completed/Submitted
 - None



- Impediments to Completion of Task(s)
 - None
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Develop draft and submit the first integrated basin-wide annual report
- Conduct meetings to review integrated basin-wide annual report.
- Plan public outreach for above narrows alluvium well producers

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$60,096
Estimated Total Cost To Date:	\$457,200

Other Issues

No issues have occurred to date.

Component 5: Monitoring Improvement and Expansion

Component 5 includes the expansion of the Monitoring Network by the integration of three to 11 existing wells with one to four located in the Western Management Area (WMA), one to four located in the Central Management Area (CMA), and one to three located in the Eastern Management Area (EMA); the installation of one to three new monitoring wells with the goal of one well per Management Area; the installation of two piezometers located in the EMA; and the installation of two stream gages located in the WMA and CMA. Component 5 will include the collection of site-specific data from the existing wells via video logging and surveying, as applicable. Finally, groundwater dependent ecosystem field surveys will be conducted in each Management Area, where additional data will be collected and assessed.

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) - prepared 3-month look ahead schedule, conducted regular component management activities.
 - Category (b) - conducted research for new stream gauge.
 - Task 1: Environmental Compliance and Permitting: CMA and WMA EIR support contracting.
 - Task 2: Land Purchase/Easements: Discuss access with landowners for new monitoring wells
 - CMA-Completed access agreement for Polo Village monitoring well.



- EMA-Review GDE assessment.
- EMA Evaluate water level monitoring network
- EMA perform outreach meetings and coordination
- Task 3: Monitoring Network Planning and Design/
 - WMA / CMA / EMA- proposed monitoring well expansion. Develop maps for the monitoring well network expansion and vineyards
 - WMA / CMA- reestablish and reconstruct stream gauge locations.
 - BASIN-Video Logging project. Proposed additional monitoring well network areas.
 - BASIN- developed and submitted CalSIP stream gauge application.
 - CMA- perform well construction data search.
 - EMA- perform monitoring well network updates and expansion coordination.
- Category (c) – No work this period.
 - Task 4: Advertise, Bid and Award: EMA-RFP for monitoring well design and construction oversight.
 - Task 5: Monitoring Well and Equipment Installation
 - WMA-Prepare and contract for stream discharge measurement and gauge installation.
 - WMA / CMA prepare and submit CalSIPS application.
- Category (d) - coordinated GDE surveying efforts and planned for monitoring assessment and data collection. Identified wells with missing well completion information for video logging/surveying, coordinated GDE surveying and seawater intrusion sampling efforts, and planned for monitoring assessment and data collection.
 - Task 6: Monitoring Network Field Screening
 - Develop list for video logging RMS wells.
 - Identify data gap areas.
 - Develop RFP for video well logging & review.
 - Identify representative monitoring wells.
 - Review EMA RMS wells and sustainability indicators.
 - Review proposed piezometer locations
 - Task 7: Data Collection, Assessment and DMS Updates
 - CMA-Stream gauge installation & streamflow measurements project.
 - CMA-Network data collection & DMS updates
 - CMA-Streamflow monitoring plan & CalSIPS letter
 - WMA-Sampling & stream gauge coordination.
 - WMA-APN data coordination.
 - WMA-Sample collection and laboratory analysis
 - WMA-Network data update & add DMS files
 - WMA-Streamflow monitoring plan & CalSIPS letter.



- Category (e) Stakeholder outreach
 - CMA/WMA-Engagement/Outreach for proposed monitoring well network locations.
 - Basin- Attend County Ag Advisory Commission meeting & prep.
 - CMA-Landowner outreach.
 - EMA-DWR Outreach support, introduction meeting.
 - EMA-Performed Landowner outreach.
 - WMA-USGS and landowner outreach.
 - WMA-Work on expansion to representative monitoring wells.
- Milestones or Deliverables Completed/Submitted
 - None
- Impediments to Completion of Task(s)
 - Finding willing landowners to participate in the project.
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - More stakeholder outreach has been necessary than was planned.
 - Stakeholder group helped with bringing landowners to participate in the project.
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Category (a) - update 3-month look ahead, attend check-in calls, coordinate with GSAs to review progress on monitoring well network planning and design. and conduct regular project management activities.
- Category (d) – continue with monitoring well network expansion tasks.
 - Finalize access agreements with cooperating landowners to expand the monitoring-well network.
 - Finalize SOW for GDE survey and collect data.
 - Identify locations for drilling monitoring wells and piezometers
 - Develop encroachment permits with County for new well locations in County ROW.
 - Develop contract for down-hole video logging surveys.
 - Research and evaluate EIR project needs.
 - Stream Gauge installation planning.
 - Research missing monitoring-well construction data.

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$85,532
Estimated Total Cost To Date:	\$152,029

Other Issues

No issues have occurred to date.



Component 6: Stormwater Capture and Infiltration Project Designs

Component 6 will lay the groundwork for planning and designing one to three suitable stormwater capture and infiltration demonstration projects. Component 6 consists of a desktop study in which data and modeling will be used to identify and screen candidate sites suitable for stormwater runoff capture, a pre-design field investigation to confirm candidate site suitability, a conceptual project plan and preliminary project design plans for the best suited sites. The goal of Component 6 is to have preliminary design plans that can be included in Santa Barbara County’s clean water stormwater program to permit and construct the projects more efficiently in the future.

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) - Prepare invoice, PSR, and Project Planning.
 - Category (b) – Conduct Desktop Study, screen potential project sites.
 - Category (e) - Prepare presentation for local and regional outreach meetings.
- Milestones or Deliverables Completed/Submitted
 - None
- Impediments to Completion of Task(s)
 - None
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Category (a) - Prepare invoice, PSR, and Project Planning.
- Category (b) – Complete Desktop Study and Preliminary Screening Criteria.
- Category (e) - Prepare for and attend local and regional outreach meetings.

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$9,754
Estimated Total Cost To Date:	\$33,526

Other Issues

No issues have occurred to date.



Component 7: Water Use Efficiency Strategic Plan

Component 7 involves the formulation of a Basin-wide Water Use Efficiency Strategic Plan. The Plan will be developed through assessment of current water efficiency activities in the Basin, planning, constructing, and implementing demonstration projects, and stakeholder outreach and engagement.

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) Component Administration
 - Conducted project management tasks (staff coordination, subconsultant and Grantee/Grant Administrator coordination, invoicing).
 - Prepared a 3-month look ahead schedule; and
 - Prepared budget tracking and monthly progress reports.
 - Category (b) Environmental/Engineering/Design
 - Task 1: Develop Strategic Plan and Design Demonstration Projects:
 - WMA-Develop Strategic Plan and Design.
 - Task 2: Environmental Compliance and Permitting: No work this period
 - Task 3: Access Agreements and/Encroachment Permits: No work this period.
 - Category (c) Implementation/Construction
 - Task 4: Advertise, Bid, and Award: No work this period.
 - Task 5: Monitoring Equipment at Efficiency Projects: No work this period.
 - Category (d) Monitoring/Assessment: No work this period.
 - Category (e) Engagement/Outreach
 - Management area coordination.
 - Outreach and Coordination with participating agencies.
- Milestones or Deliverables Completed/Submitted
 - None
- Impediments to Completion of Task(s)
 - None
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

Category (a) - 1) continue project management tasks (staff coordination, subconsultant and Grantee/Grant Administrator coordination, invoicing); 2) update the 3-month look ahead schedule; and 3) prepare budget tracking and monthly progress reports.



Category (b) - 1) continue working on TM #1; 2) continue requesting and compiling existing water efficiency policies and programs being implemented by water purveyors in the Basin, and 3) continue calculating savings associated with existing water efficiency policies and programs using the AWE Water Conservation Tracking Tool.

Category (c) – No work anticipated for the next period.

Category (d) - No work anticipated for the next period.

Category (e) – Continue outreach to identify demonstration project sites and design.

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$10,257
Estimated Total Cost to Date:	\$37,386

Other Issues

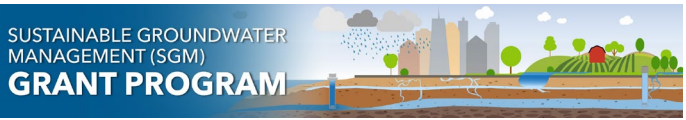
No issues have occurred to date.

Component 8: Recycled Water Feasibility Study

Component 8 consists of a recycled water feasibility study, which will analyze possible service areas for the use of recycled water to assess hydrologic effects on river flows and identify the area that maximizes the benefit to cost ratio of using non-potable recycled water to replace groundwater pumped to support agriculture or infiltration to supplement recharge. Project alternatives will consist of the delivery of recycled water to different agricultural areas downstream of the LRWRP and infiltration to recharge the Lower Aquifer. The alternatives, including the No-Action alternative (current conditions), will be evaluated based on a variety of factors, including but not limited to technical feasibility, cost, energy requirements, benefits to stakeholders, and alignment with goals set by the GSP. The results of the analysis and the recommended project (including the costs, conceptual design, implementation plan, as applicable, and legal review and recommendations) will be summarized in the feasibility study report.

Project Progress

- Updates on All Tasks/Accomplishments During Reporting Period
 - Category (a) Component Administration.
 - Project management and coordination for agency outreach.
 - Preparation for and presenting at check-in meetings.
 - Category (b): Environmental/Engineering/Design
 - Review data.
 - Category (e) Engagement/Outreach
 - Prepare for kickoff meeting, prepare presentation.
 - Coordinate with stakeholders.
 - Review CIQWS data.
- Milestones or Deliverables Completed/Submitted



- None
- Impediments to Completion of Task(s)
 - None
- Activities that Negatively/Positively Impacted Schedule and/or Budget
 - None
- Other Activities Associated with Project Not Funded by Grant
 - None

Activities for the Next Reporting Period

- Category (a) Project management and coordination.
- Category (b) Continued review of data received, and beginning water supply evaluation.
- Category (e) Engagement/Outreach
 - Coordination of and preparation for stakeholder meeting

Grant Cost Update (Round to Nearest Dollar)

Estimated Total Cost Incurred This Quarter:	\$7,995
Estimated Total Cost To Date:	\$15,996

Other Issues

No issues have occurred to date.



Appendix A

TABLE 1: Deliverable Table and Deliverable Due Date Schedule				
Comp. # /Budget Category	Budget Category Work Items for Review	Estimated Due Date	% Of Work Complete	Date Submitted
C1	Grant Administration			
	Grant Administration			
	Environmental Information Form(s) (EIFs)	2/29/2024	100%	12/13/2022
	Deliverable Due Date Schedule	2/29/2024	100%	12/13/2022
	Progress Report 01, Invoice 01, and all required backup documentation	4/30/2024	100%	4/10/2024
	Progress Report 02, Invoice 02, and all required backup documentation	5/31/2024	100%	5/31/2024
	Progress Report 03, Invoice 03, and all required backup documentation	8/30/2024	100%	8/16/2024
	Progress Report 04, Invoice 04, and all required backup documentation	11/29/2024	100%	11/20/2024
	Progress Report 05, Invoice 05, and all required backup documentation	2/28/2025	100%	2/25/2025
	Progress Report 06, Invoice 06, and all required backup documentation	5/30/2025	%	Submitted
	Progress Report 07, Invoice 07, and all required backup documentation	8/29/2025	%	Submitted
	Progress Report 08, Invoice 08, and all required backup documentation	11/28/2025	%	Submitted
	Progress Report 09, Invoice 09, and all required backup documentation	2/27/2026	%	Submitted
	Draft Grant Completion Report	3/31/2026	%	Submitted
	Final Grant Completion Report	3/31/2026	%	Submitted



C2	Well Extraction Measurement Demonstration Projects and Basin Reporting Program			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	All completed CEQA and NEPA documents	6/28/2024	50%	Submitted
	No Legal Challenges Letter	6/28/2024	50%	Submitted
	Landowner access agreement(s) Memorandum regarding DMS research and services	6/28/2024	75%	Submitted
	Access Agreements	6/28/2024	50%	Submitted
	Technical Memorandum Summarizing development of demonstration projects	6/28/2024	2%	Submitted



	Draft Implementation Rules and Regulations Document	6/28/2024	1%	Submitted
	Final Implementation Rules and Regulations Document	6/28/2024	%	Submitted
(c)	Implementation / Construction			
	Summaries of activities, field notes, and photo documentation to include in the associated quarterly Progress Reports, as required.	9/2/2025	%	Submitted
	Proof of purchase of equipment	9/2/2025	%	Submitted
	Proof of equipment installation	9/2/2025	%	Submitted
	Technical memorandum summarizing extraction method findings and reported data	9/2/2025	%	Submitted
(d)	Monitoring / Assessment			
	Technical memorandum summarizing groundwater extraction data	4/30/2026	%	Submitted
(e)	Engagement / Outreach			
	All outreach and engagement materials	4/30/2026	50%	Submitted
	Meeting/workshop agendas and minutes	4/30/2026	10%	Submitted



C3	Santa Ynez River Basin WMA, CMA and EMA – SGMA Rate Study			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	N/A			
(c)	Implementation / Construction			
	N/A			
(d)	Monitoring / Assessment			
	Meeting agenda and minutes	3/31/2026		



	Final Rate Study	3/31/2026		
(e)	Engagement / Outreach			
	N/A			
C4	Basin GSPs 5-Year Update			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	N/A			
(c)	Implementation / Construction			



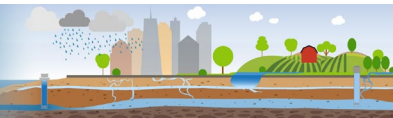
	N/A			
(d)	Monitoring / Assessment			
	Annual Reports for Water Year 2022	3/31/2023	100%	3/31/2023
	Annual Reports for Water Year 2023	3/31/2024	100%	3/31/2024
	Annual Reports for Water Year 2024	3/31/2025	75%	Submitted
	Annual Reports for Water Year 2025	3/31/2026	%	Submitted
	Proof of submittal of 2022 GSP modifications to DWR	3/31/2026	%	Submitted
	Revised 2022 Plan(s)	3/31/2026	9%	Submitted
	Draft Five-Year GSP Plan(s) Update	3/31/2026	%	Submitted
	TM summarizing Updates to groundwater models	3/31/2026	%	Submitted
(e)	Engagement / Outreach			
	All education and Outreach Materials	3/31/2026	5%	Submitted
	Meeting Agendas and Minutes	3/31/2026	%	Submitted
C5	Monitoring Improvement and Expansion			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/31/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024



	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	All completed CEQA and NEPA documents	3/31/2026	%	Submitted
	No Legal Challenges Letter	3/31/2026	%	Submitted
	Access agreements and/or easements and/or encroachment permits, as required	3/31/2026	%	Submitted
	All other permits, as required	3/31/2026	%	Submitted
	Technical memorandum summarizing site specific information, as well as locations for existing well modifications, new monitoring wells, piezometers, and stream gages.	3/31/2026	%	Submitted
	Preliminary design plans and specifications (monitoring wells)	3/31/2026	%	Submitted
	Preliminary design plans and specifications (stream gages)	3/31/2026	2%	Submitted
(c)	Implementation / Construction			
	Final design plans and technical specifications (stream gages)	3/31/2026	%	Submitted
	Final design plans and technical specifications (monitoring wells)	3/31/2026	%	Submitted



	Proof of Advertisement	3/31/2026	%	Submitted
	Bid Documentation	3/31/2026	%	Submitted
	Notice of Award	3/31/2026	%	Submitted
	Notice to Proceed	3/31/2026	%	Submitted
	Health and Safety Plan	3/31/2026	%	Submitted
	Summaries of activities and photo documentation pre-construction, construction and post construction to include in the associated quarterly Progress Reports	3/31/2026	%	Submitted
	Record drawings	3/31/2026	%	Submitted
	Proof of equipment and materials purchased	3/31/2026	%	Submitted
	Monitoring Well Completion Reports, as required	3/31/2026	%	Submitted
	Certification of Completion Letter	3/31/2026	%	Submitted
	Acknowledgement of Credit signage	3/31/2026	%	Submitted



(d)	Monitoring / Assessment			
	Technical memorandum summarizing updates to the Monitoring Network	3/31/2026	%	Submitted
	Well Survey Report(s) and/or Video Logging Report(s), as required	3/31/2026	%	Submitted
	Technical memorandum summarizing monitoring data and surveys, assessments, and DMS updates	3/31/2026	5%	Submitted
(e)	Engagement / Outreach			
	All outreach materials, as required	3/31/2026	%	Submitted
	Advisory group meeting agendas and minutes, as required.	3/31/2026	%	Submitted
C6	Stormwater Capture and Infiltration Project Designs			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted



	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	Technical memorandum summarizing site specific information and sites selected for project locations.	3/31/2026	2%	Submitted
	30% Design Plans and Specifications	3/31/2026	%	Submitted
	Percolation Test results	3/31/2026	%	Submitted
	Geophysical survey report	3/31/2026	%	Submitted
	Topographic survey report	3/31/2026	%	Submitted
(c)	Implementation / Construction			
	N/A			
(d)	Monitoring / Assessment			
	N/A			
(e)	Engagement / Outreach			
	All outreach materials, as required	3/31/2026	%	Submitted
	Meeting agendas and minutes, as required.	3/31/2026	%	Submitted

C7	Water Use Efficiency Strategic Plan			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024



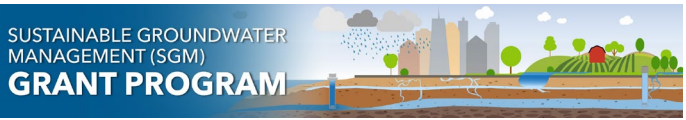
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	Water Use Efficiency Strategic Plan	3/31/2026	%	Submitted
	Technical memorandum summarizing updated land use datasets and water demand, as well as tabular and/or schematics of existing programs	3/31/2026	%	Submitted
	Technical memorandum summarizing identified demonstration project sites, maps, and other relevant information	3/31/2026	%	Submitted
	Technical memorandum summarizing the Routine Tracking and Reporting Protocols document and near-term basin-wide water use efficiency goals and objectives	3/31/2026	%	Submitted
	All completed CEQA and NEPA documents, as required	3/31/2026	%	Submitted
	No Legal Challenges Letter	3/31/2026	%	Submitted
	Permits, as required	3/31/2026	%	Submitted
	Access agreements and/or encroachment permits, as required	3/31/2026	%	Submitted
(c)	Implementation / Construction			



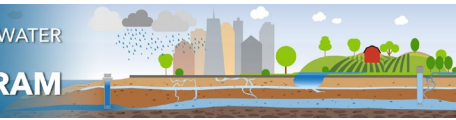
	Preliminary and final design plans and technical specifications for demonstration projects, as required.	12/31/2024	0%	Submitted
	Proof of Advertisement	12/31/2024	%	Submitted
	Bid Documentation	12/31/2024	%	Submitted
	Notice of Award	12/31/2024	%	Submitted
	Notice to Proceed	12/31/2024	%	Submitted
	Summaries of activities and photo documentation pre-construction, construction and post construction to include in the associated quarterly Progress Reports	12/31/2024	%	Submitted
	Record drawings, as required	12/31/2024	%	Submitted
	Proof of equipment and materials purchased	12/31/2024	%	Submitted
	Inspection Reports, as required	12/31/2024	%	Submitted
	Certification of Completion Letter, as required	12/31/2024	%	Submitted
	Acknowledgement of Credit signage	12/31/2024	%	Submitted
(d)	Monitoring / Assessment			
	Technical memorandum summarizing BMPs	3/31/2026	%	Submitted
(e)	Engagement / Outreach			
	All outreach materials, as required	3/31/2026	5%	Submitted
	Meeting agendas and minutes, as required.	3/31/2026	%	Submitted
	Memorandum summarizing outreach survey data	3/31/2026	%	Submitted



C8	Recycled Water Feasibility Study			
(a)	Component Administration			
	Component documentation for Invoice 01 and Progress Report 01	4/30/2024	100%	4/10/2024
	Component documentation for Invoice 02 and Progress Report 02	5/31/2024	100%	5/31/2024
	Component documentation for Invoice 03 and Progress Report 03	8/30/2024	100%	8/16/2024
	Component documentation for Invoice 04 and Progress Report 04	11/29/2024	100%	11/20/2024
	Component documentation for Invoice 05 and Progress Report 05	2/28/2025	100%	2/25/2025
	Component documentation for Invoice 06 and Progress Report 06	5/30/2025	%	Submitted
	Component documentation for Invoice 07 and Progress Report 07	8/29/2025	%	Submitted
	Component documentation for Invoice 08 and Progress Report 08	11/28/2025	%	Submitted
	Component documentation for Invoice 09 and Progress Report 09	2/27/2026	%	Submitted
	Draft Component Completion Report	3/31/2026	%	Submitted
	Final Component Completion Report	3/31/2026	%	Submitted
(b)	Environmental / Engineering / Design			
	Recycled Water Feasibility Study Report	3/31/2026	%	Submitted
	Technical Memorandum that documenting model update and alternatives analysis	3/31/2026	%	Submitted
(c)	Implementation / Construction			
	N/A	N/A		
(d)	Monitoring / Assessment			



	N/A	N/A		
(e)	Engagement / Outreach			
	All outreach materials, as required	3/31/2026	5%	Submitted
	Meeting agendas and minutes, as required.	3/31/2026	%	Submitted



Appendix B

Photo Documentation

Not Applicable



Appendix C

Projection Table(s)

UGF23SGM2SYR				
Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant Funds per CY
Jan. 1 - Mar. 31	Apr. 1 - Jun. 30	Jul. 1 - Sep. 30	Oct. 1 - Dec. 31	
\$ 129,626	\$ 18,436	\$ 104,299	\$ 260,967	\$ 513,328
\$ 700,000	\$ 700,000	\$ 700,000	\$ 700,000	\$ 2,800,000
\$ 740,000	\$ 740,000	\$ 740,672	\$ -	\$ 2,220,672
\$ -	\$ -	\$ -		\$ -
\$ -		\$ -	\$ -	\$ -
			TOTAL:	\$ 5,534,000
			TOTAL GRANT AWARD:	\$ 5,534,000

Grantee's Name and Address: Santa Ynez River Water Conservation District (WCD) Mailing Address P.O. Box 719 Santa Ynez, CA 93460 Physical Address 3669 Sagunto Street, Suite 101 Santa Ynez, CA 93460	Project Title: SGMA Implementation in the Santa Ynez River Basin	Invoice Number : 5	
	Agreement Number: 4600015625	Date of Invoice: 2/25/2025	
	Funding Program Name: SGM Grant Program	Period Covered by Invoice: 10/1/2024	12/31/2024
	Solicitation Name: SGMA Implementation Round 2	GM initial if backup documents are included that are outside billing period & explanation provided on Invoice Summary Sheet and Progress Report:	

Components/Budget Category	Total Budgeted	Total Billed Previous Invoices	Total Amount This Invoice	Total Billed to Date	Total Amount Remaining
COMPONENT 1: Grant Administration	\$ 154,000.00	\$ 17,587.00	\$ 7,333.52	\$ 24,920.52	\$ 129,079.48
(a): Grant Agreement Administration	\$ 154,000.00	\$ 17,587.00	\$ 7,333.52	\$ 24,920.52	\$ 129,079.48
(b): Environmental / Engineering / Design	\$ -	\$ -	\$ -	\$ -	\$ -
(c): Implementation / Construction	\$ -	\$ -	\$ -	\$ -	\$ -
(d): Monitoring / Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
(e): Engagement / Outreach	\$ -	\$ -	\$ -	\$ -	\$ -
COMPONENT 2: Well Extraction Measurement Demonstration Projects and Basin Reporting Program	\$ 741,000.00	\$ 29,115.00	\$ 48,650.50	\$ 77,765.50	\$ 663,234.50
(a): Component 2 Administration	\$ 90,000.00	\$ 11,345.25	\$ 12,605.00	\$ 23,950.25	\$ 66,049.75
(b): Environmental / Engineering / Design	\$ 88,000.00	\$ 13,349.00	\$ 12,137.50	\$ 25,486.50	\$ 62,513.50
(c): Implementation / Construction	\$ 413,000.00	\$ 160.00	\$ 9,310.50	\$ 9,470.50	\$ 403,529.50
(d): Monitoring / Assessment	\$ 100,000.00	\$ -	\$ -	\$ -	\$ 100,000.00
(e): Engagement / Outreach	\$ 50,000.00	\$ 4,260.75	\$ 14,597.50	\$ 18,858.25	\$ 31,141.75
COMPONENT 3: Santa Ynez River Basin WMA, CMA and EMA – SGMA Rate Study	\$ 82,000.00	\$ 19,762.75	\$ 31,078.50	\$ 50,841.25	\$ 31,158.75
(a): Component 3 Administration	\$ 7,000.00	\$ -	\$ -	\$ -	\$ 7,000.00
(b): Environmental / Engineering / Design	\$ -	\$ -	\$ -	\$ -	\$ -
(c): Implementation / Construction	\$ -	\$ -	\$ -	\$ -	\$ -
(d): Monitoring / Assessment	\$ 75,000.00	\$ 19,762.75	\$ 31,078.50	\$ 50,841.25	\$ 24,158.75
(e): Engagement / Outreach	\$ -	\$ -	\$ -	\$ -	\$ -
COMPONENT 4: Basin GSPs 5-Year Update	\$ 1,492,000.00	\$ 397,103.94	\$ 60,096.45	\$ 457,200.39	\$ 1,034,799.61
(a): Component 4 Administration	\$ 75,000.00	\$ 20,479.25	\$ 780.50	\$ 21,259.75	\$ 53,740.25
(b): Environmental / Engineering / Design	\$ -	\$ -	\$ -	\$ -	\$ -
(c): Implementation / Construction	\$ -	\$ -	\$ -	\$ -	\$ -
(d): Monitoring / Assessment	\$ 1,309,000.00	\$ 373,361.31	\$ 59,162.27	\$ 432,523.58	\$ 876,476.42
(e): Engagement / Outreach	\$ 108,000.00	\$ 3,263.38	\$ 153.68	\$ 3,417.06	\$ 104,582.94

Grantee's Name and Address: Santa Ynez River Water Conservation District (WCD) Mailing Address P.O. Box 719 Santa Ynez, CA 93460 Physical Address 3669 Sagunto Street, Suite 101 Santa Ynez, CA 93460	Project Title: SGMA Implementation in the Santa Ynez River Basin	Invoice Number : 5	
	Agreement Number: 4600015625	Date of Invoice: 2/25/2025	
	Funding Program Name: SGM Grant Program	Period Covered by Invoice: 10/1/2024	12/31/2024
	Solicitation Name: SGMA Implementation Round 2	GM initial if backup documents are included that are outside billing period & explanation provided on Invoice Summary Sheet and Progress Report:	

Components/Budget Category	Total Budgeted	Total Billed Previous Invoices	Total Amount This Invoice	Total Billed to Date	Total Amount Remaining
COMPONENT 5: Monitoring Improvement and Expansion	\$ 1,845,000.00	\$ 66,496.51	\$ 85,532.48	\$ 152,028.99	\$ 1,692,971.01
(a): Component 5 Administration	\$ 100,000.00	\$ 15,017.00	\$ 19,948.75	\$ 34,965.75	\$ 65,034.25
(b): Environmental / Engineering / Design	\$ 175,000.00	\$ 9,312.75	\$ 23,841.73	\$ 33,154.48	\$ 141,845.52
(c): Implementation / Construction	\$ 890,000.00	\$ -	\$ 1,526.50	\$ 1,526.50	\$ 888,473.50
(d): Monitoring / Assessment	\$ 580,000.00	\$ 41,923.51	\$ 31,761.75	\$ 73,685.26	\$ 506,314.74
(e): Engagement / Outreach	\$ 100,000.00	\$ 243.25	\$ 8,453.75	\$ 8,697.00	\$ 91,303.00
COMPONENT 6: Stormwater Capture and Infiltration Project Designs	\$ 335,000.00	\$ 23,772.50	\$ 9,753.50	\$ 33,526.00	\$ 301,474.00
(a): Component 6 Administration	\$ 20,000.00	\$ 4,631.75	\$ 888.25	\$ 5,520.00	\$ 14,480.00
(b): Environmental / Engineering / Design	\$ 270,000.00	\$ 16,354.00	\$ 5,868.25	\$ 22,222.25	\$ 247,777.75
(c): Implementation / Construction	\$ -	\$ -	\$ -	\$ -	\$ -
(d): Monitoring / Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
(e): Engagement / Outreach	\$ 45,000.00	\$ 2,786.75	\$ 2,997.00	\$ 5,783.75	\$ 39,216.25
COMPONENT 7: Water Use Efficiency Strategic Plan	\$ 600,000.00	\$ 27,129.25	\$ 10,257.25	\$ 37,386.50	\$ 562,613.50
(a): Component 7 Administration	\$ 58,000.00	\$ 2,199.00	\$ 1,258.50	\$ 3,457.50	\$ 54,542.50
(b): Environmental / Engineering / Design	\$ 158,000.00	\$ 19,007.00	\$ 8,078.50	\$ 27,085.50	\$ 130,914.50
(c): Implementation / Construction	\$ 258,000.00	\$ 2,744.75	\$ -	\$ 2,744.75	\$ 255,255.25
(d): Monitoring / Assessment	\$ 32,000.00	\$ -	\$ -	\$ -	\$ 32,000.00
(e): Engagement / Outreach	\$ 94,000.00	\$ 3,178.50	\$ 920.25	\$ 4,098.75	\$ 89,901.25
COMPONENT 8: Recycled Water Feasibility Study	\$ 285,000.00	\$ 8,001.25	\$ 7,994.75	\$ 15,996.00	\$ 269,004.00
(a): Component 8 Administration	\$ 25,000.00	\$ 2,741.25	\$ 1,369.25	\$ 4,110.50	\$ 20,889.50
(b): Environmental / Engineering / Design	\$ 205,000.00	\$ 166.50	\$ 946.50	\$ 1,113.00	\$ 203,887.00
(c): Implementation / Construction	\$ -	\$ -	\$ -	\$ -	\$ -
(d): Monitoring / Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
(e): Engagement / Outreach	\$ 55,000.00	\$ 5,093.50	\$ 5,679.00	\$ 10,772.50	\$ 44,227.50
Total:	\$ 5,534,000.00	\$ 588,968.20	\$ 260,696.95	\$ 849,665.15	\$ 4,684,334.85

Grantee's Name and Address: Santa Ynez River Water Conservation District (WCD) Mailing Address P.O. Box 719 Santa Ynez, CA 93460 Physical Address 3669 Sagunto Street, Suite 101 Santa Ynez, CA 93460	Project Title: SGMA Implementation in the Santa Ynez River Basin	Invoice Number : 5	
	Agreement Number: 4600015625	Date of Invoice: 2/25/2025	
	Funding Program Name: SGM Grant Program	Period Covered by Invoice: 10/1/2024	12/31/2024
	Solicitation Name: SGMA Implementation Round 2	GM initial if backup documents are included that are outside billing period & explanation provided on Invoice Summary Sheet and Progress Report:	

Components/Budget Category	Total Budgeted	Total Billed Previous Invoices	Total Amount This Invoice	Total Billed to Date	Total Amount Remaining
Total amount this invoice	Local Cost Share (0%)	Grant Funds Requested		Net Amount to be Paid this Invoice	Total Retention Withheld To Date
\$ 260,696.95	\$ -	\$ 260,696.95		\$ 260,696.95	\$ -

Signature* of Agency's Authorized Representative: _____ Date: _____

Printed Name & Title of Agency's Authorized Representative: _____

*By Signing this form I certify that the information provided is correct and accurate to the best of my knowledge, represents the work performed as outlined under this agreement during the period of this invoice, and that the reimbursement requested has not been nor will be submitted for payment as part of any other invoice for this project.

FOR FINANCIAL ASSISTANCE BRANCH USE ONLY

GM Signature**:	PPM Initial:	PPM Date:
GM Name:	PM Signature**:	
GM Date:	PM Printed Name:	
GM Notes:		PM Date:

**By signing this form I verify the supporting documentation has been reviewed, is satisfactory, and is available upon request.

Project ID: N/A (General Funds)	SES #	Eligible Project Start Date: 10/05/2022
Vendor: 203653	CD#	Work Completion Date: 3/31/2026
Requisition #: 10197099	BE#	Final Invoice Date: 04/15/2026
PO#: 4500313352	AGPA Initial:	Fund Revert Date: 06/30/2026

Notes: enter notes on AP (also should in the billed column), special considerations, etc

Component Summary Table

Invoice #5

Grantee: Santa Ynez River Water Conservation District

Agreement #: 4600015625

Invoicing Period: 10/1/2024 to 12/31/2024

Project: SGMA Implementation in the Santa Ynez River Basin

Project Proponent: Santa Ynez River Groundwater Basin

Component Description	Total Invoice Amount
Component 1: Grant Administration	\$ 7,333.52
Component 2: Well Extraction-Measure/Report Program	\$ 48,650.50
Component 3: GSAs Rate Study	\$ 31,078.50
Component 4: GSPs 5-Year Update	\$ 60,096.45
Component 5: Monitoring Network	\$ 85,532.48
Component 6: Stormwater Capture & Infiltration	\$ 9,753.50
Component 7: Water Use Efficiency Plan	\$ 10,257.25
Component 8: Recycled Water Feasibility	\$ 7,994.75
INVOICE TOTAL:	\$ 260,696.95

Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 1: Grant Administration

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 1: Budget Category (a): Grant Agreement Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
See SYRWCD Personnel Hours Summary		Grant Administration	1/31/2025	\$ 7,333.52	1
Subtotal Budget Category (a): Component Administration:				\$ 7,333.52	

Component 1: Grant Administration - Grand Total:	\$ 7,333.52
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Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 2: Well Extraction Measurement Demonstration Projects and Basin Reporting Program

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 2: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.00-03	BASIN-Component Administration (October 2024)	11/21/2024	\$ 4,806.75	7-10
EKI Environment & Water	C40194.00-04	BASIN-Component Administration (November 2024)	12/19/2024	\$ 3,795.50	11-13
EKI Environment & Water	C40194.00-05	BASIN-Component Administration (December 2024)	1/21/2025	\$ 4,002.75	14-16
Subtotal Budget Category (a): Component Administration:				\$ 12,605.00	

Component 2: Budget Category (b): Environmental / Engineering / Design					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 1: Environmental Compliance and Permitting					
EKI Environment & Water	C40243.00-04	CMA-Access agreements. NOE text. CMA well logs. (Dec.2024)	1/21/2025	\$ 946.75	35-37
Confluence Engineering Solutions, Inc.	1229	EMA-Coordinate initiative activities	2/6/2025	\$ 56.25	86-89
EKI Environment & Water	C40194.05-04	WMA-Access agreements. NOE text. CMA well logs. (Dec.2024)	1/21/2025	\$ 910.75	116-118
TASK 2: Well Extraction Measurement and Reporting Program Development					
See SYRWCD Personnel Hours Summary		CMA-Well Extraction Measuring engineer/design	1/31/2025	\$ 129.00	2
See SYRWCD Personnel Hours Summary		WMA-Well Extraction Measuring engineer/design	1/31/2025	\$ 516.00	2
EKI Environment & Water	C40194.00-03	BASIN- DMS Program Development (Oct.2024)	11/21/2024	\$ 1,638.75	7-10
TASK 3: Demonstration Project Development					
EKI Environment & Water	C40243.00-02	CMA-Infrastructure plans. Project planning. Meter Specs. AgMonior outreach. (Oct.2024)	11/21/2024	\$ 1,506.00	29-31
EKI Environment & Water	C40243.00-03	CMA-Project planning & coordination. AgMonior outreach. Research extraction measure by power consumption method. (Nov.2024)	12/19/2024	\$ 869.75	32-34
EKI Environment & Water	C40243.00-04	CMA-AgMonitor meeting. Follow up on power consumption meter requirements. (Dec.2024)	1/21/2025	\$ 416.25	35-37
Confluence Engineering Solutions, Inc.	1229	EMA-Coordination and planning for Access Agreement	2/6/2025	\$ 1,321.25	86-89
EKI Environment & Water	C40194.05-02	WMA-Project planning. Meter Specs. AgMonior outreach. (Oct.2024)	11/21/2024	\$ 1,263.75	110-112
EKI Environment & Water	C40194.05-03	WMA-Project planning & coordination. Research smart meters & totalizer meters. AgMonior research and set up account. Research extraction measure by power consumption method. (Nov.2024)	12/19/2024	\$ 1,100.50	113-115

Component 2 (page 2 of 3)					
TASK 4: Basin-Wide Groundwater Extraction Measurement Program					
Confluence Engineering Solutions, Inc.	1229	EMA-review wells in white area and demonstration project outreach	2/6/2025	\$ 1,462.50	86-89
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$ 12,137.50	

Component 2: Budget Category (c): Implementation / Construction					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 5: Demonstration Projects					
EKI Environment & Water	C40194.00-03	BASIN-ET station project. Extraction estimate through power consumption (Oct.2024)	11/21/2024	\$ 574.00	7-10
EKI Environment & Water	C40194.00-04	BASIN-OpenET project. AgMonitor power consumption method. Research Irrigation well meters. (Nov.2024)	12/19/2024	\$ 2,084.75	11-13
EKI Environment & Water	C40194.00-05	BASIN-Demonstration Projects plan next steps with team. (Dec.2024)	1/21/2025	\$ 113.50	14-16
EKI Environment & Water	C40243.00-02	CMA-AgMonitor research & communication. (Oct.2024)	11/21/2024	\$ 340.50	29-31
EKI Environment & Water	C40243.00-04	CMA-Communications with City of Buellton and AgMonitor. (Dec.2024)	1/21/2025	\$ 1,362.00	35-37
Confluence Engineering Solutions, Inc.	1229	EMA-Demonstration project calls and coordination. Development of draft well registration and metering policy documents.	2/6/2025	\$ 3,150.00	86-89
EKI Environment & Water	C40194.05-04	WMA-AgMonitor meeting. Communications with City of Lompoc. CalSIP application & construction status. (Dec.2024)	1/21/2025	\$ 1,685.75	116-118
Subtotal Budget Category (c): Implementation / Construction:				\$ 9,310.50	

Component 2: Budget Category (d): Monitoring / Assessment					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
Subtotal Budget Category (d): Monitoring / Assessment:				\$ -	

Component 2: Budget Category (e): Engagement / Outreach

Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40243.00-02	CMA-Ag Advisory Commission meeting & prep. Landowner outreach. (Oct.2024)	11/21/2024	\$ 1,449.25	29-31
EKI Environment & Water	C40243.00-03	CMA-Demonstration project volunteer coordination meeting. Landowner outreach to Buellton candidate wells. (Nov.2024)	12/19/2024	\$ 1,199.50	32-34
EKI Environment & Water	C40243.00-04	CMA-Demonstration site identification. Landowner meeting and followup. AgMonitor meeting. GIS research. (Dec.2024)	1/21/2025	\$ 2,251.25	35-37
Confluence Engineering Solutions, Inc.	1229	EMA-AgAdvisory Commission meeting, prep, attend and followup. Landowner outreach. Demonstration project sites outreach.	2/6/2025	\$ 5,720.00	86-89
EKI Environment & Water	C40194.05-02	WMA-Ag Advisory Commission meeting & prep. Landowner outreach. (Oct.2024)	11/21/2024	\$ 2,235.75	110-112
EKI Environment & Water	C40194.05-03	WMA-Candidate test wells in Lompoc. Landowner outreach. (Nov.2024)	12/19/2024	\$ 1,070.25	113-115
EKI Environment & Water	C40194.05-04	WMA- Landowner outreach & planning. (Dec.2024)	1/21/2025	\$ 671.50	116-118
Subtotal Budget Category (e): Engagement / Outreach:				\$ 14,597.50	

Component 2: Well Extraction Measurement Demonstration Projects and Basin Reporting Program - Grand Total: \$ 48,650.50

Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 3: Santa Ynez River Basin WMA, CMA, and EMA - SGMA Rate Study

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 3: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
Subtotal Budget Category (a): Component Administration:				\$	-

Component 3: Budget Category (d): Monitoring / Assessment					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
See SYRWCD Personnel Hours Summary		CMA - Rate Study	1/31/2025	\$ 1,245.50	3
See SYRWCD Personnel Hours Summary		WMA - Rate Study	1/31/2025	\$ 1,300.50	3
Raftelis	36375	CMA - Rate Study (Oct.2024)	11/13/2024	\$ 1,625.00	71
Raftelis	36874	CMA - Rate Study (Nov.2024)	12/10/2024	\$ 436.25	72
Raftelis	37339	CMA - Rate Study (Dec.2024)	1/13/2025	\$ 4,112.50	73
Confluence Engineering Solutions, Inc.	1230	EMA - Rate Study (Oct.-Dec.2024)	2/6/2025	\$ 11,912.50	90-91
Water Resources Economics	1167	EMA - Rate Study (Oct.2024)	11/2/2024	\$ 582.50	106
Water Resources Economics	1194	EMA - Rate Study (Nov.2024)	12/2/2024	\$ 840.00	107
Water Resources Economics	1214	EMA - Rate Study (Dec.2024)	1/3/2025	\$ 2,665.00	108-109
Raftelis	36374	WMA - Rate Study (Oct.2024)	11/13/2024	\$ 1,727.50	207
Raftelis	36872	WMA - Rate Study (Nov.2024)	12/10/2024	\$ 436.25	208
Raftelis	37338	WMA - Rate Study (Dec.2024)	1/13/2025	\$ 4,195.00	209
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$	31,078.50

Component 3: Santa Ynez River Basin WMA, CMA, and EMA - SGMA Rate Study - Grand Total:	\$ 31,078.50
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Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 4: Basin GSPs 5-Year Update

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 4: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
See SYRWCD Personnel Hours Summary		CMA - Component Administration	1/31/2025	\$ 136.00	4
See SYRWCD Personnel Hours Summary		WMA - Component Administration	1/31/2025	\$ 544.00	4
Stetson Engineers, Inc	2926-24-006	WMA - Component Administration (Dec.2024)	2/6/2025	\$ 100.50	217-220
Subtotal Budget Category (a): Component Administration:				\$ 780.50	

Component 4: Budget Category (d): Monitoring / Assessment					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 1: Annual Reporting					
See SYRWCD Personnel Hours Summary		CMA-Annual Report, WY 24-25, data gather	1/31/2025	\$ 27.00	4
See SYRWCD Personnel Hours Summary		WMA-Annual Report WY 24-25, data gather	1/31/2025	\$ 27.00	4
Stetson Engineers, Inc	2925-24-004	CMA-Annual Report WY 2024-25 (Oct.2024)	12/5/2024	\$ 402.00	74-77
Stetson Engineers, Inc	2925-24-005	CMA-Annual Report WY 2024-25 (Nov.2024)	12/24/2024	\$ 3,801.75	78-81
Stetson Engineers, Inc	2925-24-006	CMA-Annual Report WY 2024-25 (Dec.2024)	2/6/2025	\$ 3,088.27	82-85
Confluence Engineering Solutions, Inc.	1231	EMA-Annual Report WY 2024-25 (Oct.-Dec.2024)	2/6/2025	\$ 3,150.00	92-95
GSI Water Solutions, Inc.	00515.008-1	EMA-Annual Report WY 2024-25 (Nov.2024)	12/11/2024	\$ 22,941.25	100-101
GSI Water Solutions, Inc.	00515.008-2	EMA-Annual Report WY 2024-25 (Dec.2024)	1/10/2025	\$ 6,250.00	102-103
Stetson Engineers, Inc	2926-24-004	WMA-Annual Report WY 2024-25 (Oct.2024)	12/5/2024	\$ 336.75	210-212
Stetson Engineers, Inc	2926-24-005	WMA-Annual Report WY 2024-25 (Nov.2024)	12/24/2024	\$ 4,692.00	213-216
Stetson Engineers, Inc	2926-24-006	WMA-Annual Report WY 2024-25 (Dec.2024)	2/6/2025	\$ 6,333.50	217-220
Stetson Engineers, Inc	2937-001	BASIN-Coordinated Basin Annual Report WY 2024-25 (Dec.2024)	2/6/2025	\$ 882.75	17-18
TASK 2: 2022 GSP Modifications					
Confluence Engineering Solutions, Inc.	1231	EMA-Response to corrective actions: Above Narrows Alluvium Area Action Plan. Developed scope of work, planning for Action Plan, and planning implementation workshops. (Oct.-Dec.2024)	2/6/2025	\$ 3,712.50	92-95
TASK 3: Five-Year GSP Update					
Stetson Engineers, Inc	2925-24-004	CMA-5-Year GSP Update (Oct.2024)	12/5/2024	\$ 1,005.00	74-77
Stetson Engineers, Inc	2925-24-005	CMA-5-Year GSP Update (Nov.2024)	12/24/2024	\$ 2,010.00	78-81
Stetson Engineers, Inc	2925-24-006	CMA-5-Year GSP Update (Dec.2024)	2/6/2025	\$ 502.50	82-85
Subtotal Budget Category (d): Monitoring / Assessment:				\$ 59,162.27	

Component 4: Budget Category (e): Engagement / Outreach					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
Santa Ynez CSD	2094	EMA-Public Meetings, room rental fee (10/24/24)	10/28/2024	\$ 76.84	104
Santa Ynez CSD	2117	EMA-Public Meetings, room rental fee (12/19/24)	12/20/2024	\$ 76.84	105
Subtotal Budget Category (e): Engagement / Outreach:				\$ 153.68	

Component 4: Basin GSPs 5-Year Update - Grand Total:	\$ 60,096.45
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Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 5: Monitoring Improvement and Expansion

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 5: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.01-03	BASIN-Component Administration (October 2024)	11/21/2024	\$ 11,176.50	19-22
EKI Environment & Water	C40194.01-04	BASIN-Component Administration (November 2024)	12/19/2024	\$ 4,737.75	23-25
EKI Environment & Water	C40194.01-05	BASIN-Component Administration (December 2024)	1/21/2025	\$ 4,034.50	26-28
Subtotal Budget Category (a): Component Administration:				\$ 19,948.75	

Component 5: Budget Category (b): Environmental / Engineering / Design					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 1: Environmental Compliance and Permitting					
EKI Environment & Water	C40243.01-02	CMA-EIR support contracting. (Oct.2024)	11/21/2024	\$ 83.25	40-42
EKI Environment & Water	C40194.06-02	WMA-EIR support. (Oct.2024)	11/21/2024	\$ 83.25	119-122
TASK 2: Land Purchase / Easements					
See SYRWCD Personnel Hours Summary		CMA-monitoring well - Polo Well Access Agreement	1/31/2025	\$ 1,657.00	5
Young Wooldridge, LLP	116881	CMA-monitoring well - Polo Well Access Agreement (Oct.2024)	10/31/2024	\$ 357.50	38
Young Wooldridge, LLP	117728	CMA-monitoring well - Polo Well Access Agreement (Nov.2024)	11/30/2024	\$ 81.25	39
Confluence Engineering Solutions, Inc.	1232	EMA-Review GDE assessment. Water level monitoring network outreach. Meetings and coordination. (Oct.-Dec.2024)	2/6/2025	\$ 3,993.75	96-99

Component 5 (Page 2 of 4)					
TASK 3: Monitoring Network Planning and Design					
See SYRWCD Personnel Hours Summary		CMA-proposed monitoring well locations AND reestablishing/reconstructing stream gauge locations	1/31/2025	\$ 150.00	5
See SYRWCD Personnel Hours Summary		WMA-proposed monitoring well locations AND reestablishing/reconstructing stream gauge locations	1/31/2025	\$ 205.00	5
EKI Environment & Water	C40194.01-03	BASIN-Video Logging project. Proposed additional Monitoring network areas. (Oct.2024)	11/21/2024	\$ 610.00	19-22
EKI Environment & Water	C40194.01-04	BASIN-CalSIP stream gauge application. (November 2024)	12/19/2024	\$ 166.50	23-25
EKI Environment & Water	C40243.01-02	CMA-Well network expansion map. (Oct.2024)	11/21/2024	\$ 742.50	40-42
EKI Environment & Water	C40243.01-03	CMA-Monitoring well network expansion. Well construction data search. CalSIP application. Map of vineyards. (Nov.2024)	12/19/2024	\$ 4,334.75	43-56
EKI Environment & Water	C40243.01-04	CMA-CalSIP application. Stream gauge planning. (Dec.2024)	1/21/2025	\$ 3,548.70	57-70
Stetson Engineers, Inc	2925-24-004	CMA-Polo Well. Santa Ynez SGMA website updates (Oct.2024)	12/5/2024	\$ 201.00	74-77
Confluence Engineering Solutions, Inc.	1232	EMA-GW level monitor network updates and expansion coordination meeting. (Oct.-Dec.2024)	2/6/2025	\$ 112.50	96-99
EKI Environment & Water	C40194.06-02	WMA-Well network expansion map. (Oct.2024)	11/21/2024	\$ 618.75	119-122
EKI Environment & Water	C40194.06-03_rev	WMA-Monitoring well network expansion. CalSIP application. (Nov.2024)	1/10/2025	\$ 2,380.00	123-151
EKI Environment & Water	C40194.06-04	WMA-Monitoring well network expansion. Stream gauge sites: plan, evaluate, and installation. (Dec.2024)	1/21/2025	\$ 4,516.03	152-185
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$ 23,841.73	

Component 5: Budget Category (c): Implementation / Construction					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 4: Advertise, Bid, and Award					
Confluence Engineering Solutions, Inc.	1232	EMA-RFP for monitoring well design and construction oversight. (Oct.-Dec.2024)	2/6/2025	\$ 562.50	96-99
TASK 5: Monitoring Well and Equipment Installation					
EKI Environment & Water	C40194.06-02	WMA-Prepare and contract for stream discharge measurement and gauge installation. CalSIPS application. (Oct.2024)	11/21/2024	\$ 964.00	119-122
Subtotal Budget Category (c): Implementation / Construction:				\$ 1,526.50	

Component 5: Budget Category (d): Monitoring / Assessment					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 6: Monitoring Network Field Screening					
EKI Environment & Water	C40243.01-02	CMA-Well list for video logging. Identify data gap area. Develop RFP for video well logging & review. Work to identify representative monitoring wells. (Oct.2024)	11/21/2024	\$ 2,388.25	40-42
EKI Environment & Water	C40243.01-03	CMA-Video logging project. Work on expansion to representative monitoring wells. (Nov.2024)	12/19/2024	\$ 4,074.00	43-56
EKI Environment & Water	C40243.01-04	CMA-Work on expansion to representative monitoring wells. (Dec.2024)	1/21/2025	\$ 976.50	57-70
Confluence Engineering Solutions, Inc.	1232	EMA-Coordination and meetings: RMS wells and sustainability indicators, proposed piezometer locations, video logging efforts and monitoring network expansion. (Oct.-Dec.2024)	2/6/2025	\$ 4,218.75	96-99
EKI Environment & Water	C40194.06-02	WMA-Well list for video logging. Identify data gap area. Develop RFP for video well logging & review. Work to identify representative monitoring wells. (Oct.2024)	11/21/2024	\$ 2,116.25	119-122
EKI Environment & Water	C40194.06-03_rev	WMA-Monitoring well network expansion. Well construction data search. (Nov.2024)	1/10/2025	\$ 3,232.50	123-151
EKI Environment & Water	C40194.06-04	WMA-Work on expansion to representative monitoring wells. (Dec.2024)	1/21/2025	\$ 976.50	152-185
TASK 7: Data Collection, Assessment, and DMS Updates					
EKI Environment & Water	C40243.01-02	CMA-Stream gauge installation & streamflow measurements project. (Oct.2024)	11/21/2024	\$ 241.00	40-42
Stetson Engineers, Inc	2925-24-004	CMA-Network data collection & DMS updates (Oct.2024)	12/5/2024	\$ 141.00	74-77
Stetson Engineers, Inc	2925-24-006	CMA-Streamflow monitoring plan & CalSIPS letter (Dec. 2024)	2/6/2025	\$ 201.00	82-85
EKI Environment & Water	C40194.06-03_rev	WMA-Sampling & stream gauge coordination. APN data coordination. (Nov.2024)	1/10/2025	\$ 8,136.40	123-151
EKI Environment & Water	C40194.06-04	WMA-Sample collection and laboratory Analysis (Dec.2024)	1/21/2025	\$ 4,264.60	152-185
Stetson Engineers, Inc	2926-24-004	WMA-Network data updates (Oct.2024)	12/5/2024	\$ 423.00	210-212
Stetson Engineers, Inc	2926-24-005	WMA-Network data update & add DMS files (Nov.2024)	12/24/2024	\$ 70.50	213-216
Stetson Engineers, Inc	2926-24-006	WMA-Streamflow monitoring plan & CalSIPS letter (Dec. 2024)	2/6/2025	\$ 301.50	217-220
Subtotal Budget Category (d): Monitoring / Assessment:				\$ 31,761.75	

Component 5: Budget Category (e): Engagement / Outreach					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
See SYRWCD Personnel Hours Summary		CMA-Engagement/Outreach for proposed monitoring well network locations	1/31/2025	\$ 510.00	6
See SYRWCD Personnel Hours Summary		WMA-Engagement/Outreach for proposed monitoring well network locations	1/31/2025	\$ 238.00	6
EKI Environment & Water	C40243.01-02	CMA-AgAdvisory Commission meeting & prep. (Oct.2024)	11/21/2024	\$ 416.25	40-42
EKI Environment & Water	C40243.01-03	CMA-Landowner outreach. (Nov.2024)	12/19/2024	\$ 421.75	43-56
EKI Environment & Water	C40243.01-04	CMA-Landowner outreach. (Dec.2024)	1/21/2025	\$ 800.75	57-70
Confluence Engineering Solutions, Inc.	1232	EMA-DWR Outreach support introduction meeting. Landowner outreach. Coordination for outreach. (Oct.-Dec.2024)	2/6/2025	\$ 2,918.75	96-99
EKI Environment & Water	C40194.06-02	WMA-AgAdvisory Commission meeting & prep. (Oct.2024)	11/21/2024	\$ 499.50	119-122
EKI Environment & Water	C40194.06-03_rev	WMA-USGS outreach. Landowner outreach. (Nov.2024)	1/10/2025	\$ 875.25	123-151
EKI Environment & Water	C40194.06-04	WMA-Work on expansion to representative monitoring wells. (Dec.2024)	1/21/2025	\$ 1,773.50	152-185
Subtotal Budget Category (e): Engagement / Outreach:				\$ 8,453.75	

Component 5: Monitoring Improvement and Expansion - Grand Total: \$ 85,532.48

Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 6: Stormwater Capture and Infiltration Project Designs

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 6: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.02-03	WMA-Component Administration (Oct.2024)	11/21/2024	\$ 418.00	186-189
EKI Environment & Water	C40194.02-04	WMA-Component Administration (Nov.2024)	12/19/2024	\$ 470.25	190-192
Subtotal Budget Category (a): Component Administration:				\$ 888.25	

Component 6: Budget Category (b): Environmental / Engineering / Design					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.02-03	WMA-Conduct Desktop Study & preliminary screening of potential project sites (Oct.2024)	11/21/2024	\$ 5,535.25	186-189
EKI Environment & Water	C40194.02-04	WMA-Preliminary screening of potential project sites (Nov.2024)	12/19/2024	\$ 333.00	190-192
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$ 5,868.25	

Component 6: Budget Category (e): Engagement / Outreach					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.02-03	WMA-prepare/attend local outreach meetings (Oct.2024)	11/21/2024	\$ 2,247.75	186-189
EKI Environment & Water	C40194.02-04	WMA-Prepare summary presentation for desktop study (Nov.2024)	12/19/2024	\$ 749.25	190-192
Subtotal Budget Category (e): Engagement / Outreach:				\$ 2,997.00	

Component 6: Stormwater Capture and Infiltration Project Designs - Grand Total:	\$ 9,753.50
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Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 7: Water Use Efficiency Strategic Plan

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 7: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.03-03	WMA-Component Administration (Oct.2024)	11/21/2024	\$ 1,017.50	193-197
EKI Environment & Water	C40194.03-04	WMA-Component Administration (Nov.2024)	12/19/2024	\$ 241.00	198-201
Subtotal Budget Category (a): Component Administration:				\$ 1,258.50	

Component 7: Budget Category (b): Environmental / Engineering / Design					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 1: Develop Water Use Efficiency Strategic Plan and Design Demonstration Projects					
EKI Environment & Water	C40194.03-03	WMA-Develop Statagic Plan/Design (Oct.2024)	11/21/2024	\$ 6,602.50	193-197
EKI Environment & Water	C40194.03-04	WMA-Develop Statagic Plan/Design (Nov.2024)	12/19/2024	\$ 1,476.00	198-201
TASK 2: Environmental Compliance and Permitting					
TASK 3: Access Agreements and/or Encroachment Permits					
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$ 8,078.50	

Component 7 (page 2 of 2)

Component 7: Budget Category (c): Implementation / Construction					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
TASK 4: Advertise, Bid, and Award					
TASK 5: Monitoring Equipment at Water Use Efficiency Demonstration Projects					
Subtotal Budget Category (c): Implementation / Construction:				\$	-

Component 7: Budget Category (d): Monitoring / Assessment					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
Subtotal Budget Category (d): Monitoring / Assessment:					
				\$	-

Component 7: Budget Category (e): Engagement / Outreach					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.03-03	WMA-Outreach to EMA & Coordination (Oct.2024)	11/21/2024	\$ 416.25	193-197
EKI Environment & Water	C40194.03-04	WMA-Work & coordination with agencies (Nov.2024)	12/19/2024	\$ 504.00	198-201
Subtotal Budget Category (e): Engagement / Outreach:				\$	920.25

Component 7: Water Use Efficiency Strategic Plan - Grand Total: \$ 10,257.25					
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Backup Documentation Summary Table
SGMA Implementation in the Santa Ynez River Basin
Component 8: Recycled Water Feasibility Study

Agreement #: 4600015625

Billing Period: 10/1/2024 to 12/31/2024

Component 8: Budget Category (a): Component Administration					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.04-03	WMA-Component Administration (Oct.2024)	11/21/2024	\$ 1,119.50	202-204
EKI Environment & Water	C40194.04-04	WMA-Component Administration (Nov.2024)	12/19/2024	\$ 249.75	205-206
Subtotal Budget Category (a): Component Administration:				\$ 1,369.25	

Component 8: Budget Category (b): Environmental / Engineering / Design					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.04-03	WMA-Data review (Oct.2024)	11/21/2024	\$ 946.50	202-204
Subtotal Budget Category (b): Environmental / Engineering / Design:				\$ 946.50	

Component 8: Budget Category (e): Engagement / Outreach					
Backup Documentation	Invoice #	Type of work performed	Date on the Invoice	Invoice Amount	Invoice page
EKI Environment & Water	C40194.04-03	WMA-Kickoff meeting organization, coordination, prep and presentationm. CIQWS data. (Oct.2024)	11/21/2024	\$ 5,445.25	202-204
EKI Environment & Water	C40194.04-04	WMA-review data & coordination (Nov.2024)	12/19/2024	\$ 233.75	205-206
Subtotal Budget Category (e): Engagement / Outreach:				\$ 5,679.00	

Component 8: Recycled Water Feasibility Study - Grand Total:	\$ 7,994.75
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AGREEMENT FOR SGMA RELATED SERVICES

THIS AGREEMENT FOR SGMA RELATED SERVICES (“Agreement”) is made as of the ___ day of _____ 2025, by and between the _____ (“GSA”), on the one hand, and **GSI Water Solutions, Inc. [OR OTHER CONSULTANT ENTITY NAME]** (“Consultant”), on the other hand. All of the foregoing parties to this Agreement may be referred to herein collectively as the “Parties” or individually as a “Party.” This Agreement is entered into by and between the Parties with reference to the following facts:

A. The Santa Ynez River Valley Groundwater Basin GSAs, i.e., the Groundwater Sustainability Agency for the Central Management Area of the Santa Ynez River Valley Groundwater Basin (“CMA GSA”), the Groundwater Sustainability Agency for the Eastern Management Area of the Santa Ynez River Valley Groundwater Basin (“EMA GSA”), and the Groundwater Sustainability Agency for the Western Management Area of the Santa Ynez River Valley Groundwater Basin (“WMA GSA”), collectively, the “GSAs,” each adopted and approved SGMA Groundwater Sustainability Plans (“GSPs”) for their respective management areas, in accordance with the Sustainable Groundwater Management Act (“SGMA”).

B. Each of the GSPs were approved by the California Department of Water Resources (“DWR”), subject to corrective actions, including implementation of an Action Plan relating to the Santa Ynez River Alluvial Aquifer between Lompoc Narrows and the Cachuma Project Bradbury Dam, and existing within the boundaries of each of the GSAs in whole or part.

C. **[INCLUDE IF CONTRACT IS FOR GRANT PROJECT COMPONENT SERVICES]** DWR and the Santa Ynez River Water Conservation District (“SYRWCD”), a member agency of each of the GSAs, entered into Agreement Number 46000015625 for a SGMA Implementation Act Grant (“Grant Agreement”), and SYRWCD and the GSAs have entered into a subgrant agreement for purposes of, among other things, administering the Grant Agreement, including allocation of grant funding reimbursements, as among and between SYRWCD, as Grantee, and the three GSAs.

D. **[INCLUDE IF CONTRACT IS FOR GRANT PROJECT COMPONENT SERVICES]** The Project that is subject to the Grant Agreement consists of eight components, and the GSAs have a need to have a single GSA to contract with Consultant to perform certain tasks relative to one or more components applicable to all three GSAs, which services are more particularly described in Attachment “A” to this Agreement.

E. **[INCLUDE FOR GSA ACTION PLAN SERVICES]** The GSAs have a need to have a single contract with Consultant for perform services relative to the Action Plan, which services are more particularly described in Attachment “A” to this Agreement.

F. The GSAs have authorized the GSA to contract for the services, subject to the provisions of a cost sharing and reimbursement agreement among the GSAs.

E. Consultant is an independent engineering-consulting firm with extensive experience in the fields of geology, engineering, hydrogeology, and numeric groundwater modeling [MODIFY AS NECESSARY FOR EACH CONSULTANT], and has represented it is qualified and available to performed the services as described in this Agreement.

NOW, THEREFORE, IT IS AGREED that:

1. SERVICES BY CONSULTANT.

- a. Services. The GSA retains Consultant to perform the services (Services) described in the Scope of Work and Cost Proposal attached hereto as Attachment "A." The GSA will rely upon Consultant for performance and administration of all Services required to be performed under this Agreement. Notwithstanding anything in this Agreement or any of its attachments to the contrary, Consultant shall not hire any subcontractor to perform any of the Services required to be performed under this Agreement without the prior express written consent of the GSA.
- b. Notwithstanding anything in this Agreement to the contrary, Consultant shall not be authorized to undertake any work and shall not be entitled to payment of any fees, costs, or expenses except as set forth in Attachment "A" absent the prior written approval of the GSA and related modification to Attachment "A" or this Agreement in accordance with Paragraph 11(i) of this Agreement.
- c. The Consultant's Project Manager is responsible for coordinating the work efforts of Consultant to ensure completion of the Services within the required budget and schedule. Consultant shall designate a Project Manager and key personnel from its staff which shall be approved in writing by the GSA, which personnel may be modified from time to time with written consent of the GSA.
- d. Consultant agrees to perform the Services within the designated time frame or schedule described in Attachment "A" or as the Parties may otherwise mutually agree to in writing. Consultant shall diligently perform the obligations and responsibilities, including Services, required by this Agreement applying the degree and standards of skill and care used by other professionals in the same industry.
- e. Additional Services. The GSA may determine that additional services by Consultant ("Additional Services") are required during the course of the Agreement; provided, however, that any Additional

Services, or any changes in any scope of work, cost, or schedule for any Services or Additional Services provided under this Agreement must receive prior written approval from the GSA before any notice to proceed or other approval is provided to Consultant. In the event the GSA requests Additional Services, Consultant shall submit a written proposal detailing the Additional Services and cost proposal for the work to be performed. Consultant shall not proceed with any Additional Services until a written notice to proceed is received from the GSA.

- f. Labor and Materials. Consultant shall furnish, at its own expense, all labor, materials, equipment, transportation, and services necessary for the successful completion of the Services. Consultant shall give its complete attention and supervision to the fulfillment of the provisions of this Agreement by its employees and shall be responsible for the timely performance of the Services.
- g. Review. Consultant shall furnish the GSA reasonable opportunities from time to time to ascertain whether the Services are being performed in accordance with this Agreement. All work products and materials furnished by Consultant shall be subject to final review and approval by the GSA. Reviews and approvals by the GSA as provided in this Paragraph 1(g) shall not relieve Consultant of any of its obligations under this Agreement.

2. TERM. This Agreement shall be effective as of the date of this Agreement and shall continue until the Services are complete, unless terminated earlier as provided in Paragraph 7 or 8 below.

3. COMPENSATION.

- a. Services. Consultant shall be compensated for the Services provided under this Agreement in accordance with the terms and conditions of Consultant's Proposal, which is included as Attachment "A" to this Agreement, all of which terms and conditions are expressly incorporated as terms and conditions of this Agreement. Said compensation shall be paid monthly, based on Consultant's monthly billings which shall itemize in detail the name of the project to which the work applies, the name of the person doing the work, the hourly rate of the person doing the work, the description of the work performed, and the amount of time spent on the work performed.
- b. Invoices. Within thirty (30) days after the end of each month of the term of this Agreement, Consultant shall submit an invoice to GSA which shall include all details described in Paragraph 3(a) above. The GSA shall pay Consultant the amount of each invoice(s) within

sixty (60) days of its receipt and verification by the GSA of Consultant's performance, which determination by the GSA shall be binding and conclusive, yet shall not be unreasonably withheld. The records, invoices, receipts, and other documentation supporting Consultant's invoices shall be available for review by the GSA upon reasonable notice and shall be retained by Consultant for four (4) years after completion of the Services.

All accounting records shall be kept in accordance with generally accepted accounting principles. The GSA shall have the right to audit and review all such documents and records at any time during Consultant's regular business hours or upon reasonable notice. In addition, if this Agreement exceeds ten thousand dollars (\$10,000.00), Consultant shall be subject to the examination and audit of the California State Auditor, at the request of the GSA or as part of any audit of the GSA, for a period of three (3) years after final payment under the Agreement (Govt. Code § 8546.7). Consultant shall participate in any audits and reviews, whether by the GSA or the State, at no charge to the GSA.

- c. Taxes/Insurance/Licenses. Consultant shall be solely responsible for the payment of any federal, state, or local income tax, social security tax, workers' compensation insurance, state disability insurance, and any other taxes or insurance which Consultant is responsible for paying as an independent contractor under federal, state, or local law. Consultant shall procure and maintain all licenses necessary for the performance of the Services, including, without limitation, business licensing, all at the sole cost of Consultant.
- d. Termination. If the Services of Consultant are terminated, in whole or in part, Consultant shall be compensated for all authorized Services performed prior to such termination.

4. INSURANCE.

- a. Comprehensive General Liability. Consultant shall procure and/or maintain in full force and effect during the performance of any Services or Additional Services pursuant to this Agreement, comprehensive general liability and property damage insurance covering Consultant's performance under this Agreement in an amount of not less than Two Million Dollars (\$2,000,000), combined single limit coverage.
- b. Workers' Compensation. Consultant shall procure and/or maintain in full force and effect during the performance of any Services or Additional Services pursuant to this Agreement, workers'

compensation insurance in accordance with the laws of the State of California covering its employees in Consultant's performance under this Agreement.

- c. Professional Liability. Consultant shall procure and/or maintain in full force and effect during the performance of any Services or Additional Services pursuant to this Agreement, professional liability insurance in an amount not less than One Million Dollars (\$1,000,000) coverage.
- d. Comprehensive Automobile Insurance. Consultant shall procure and/or maintain in full force and effect during the performance of any Services or Additional Services pursuant to this agreement, comprehensive automobile insurance with bodily injury and property damage coverage of not less than \$1,000,000.00 per accident, which includes coverage for all owned, non-owned, and hired vehicles used in connection with providing Services or Additional Services under this Agreement.
- e. General Provisions. Prior to the performance of any Services or Additional Services under this Agreement and at any time thereafter, Consultant shall provide the GSA with Certificates of Insurance evidencing the above coverages and listing each of the GSAs, DWR, and their respective officers, directors, employees and agents, as additional insureds. Each Certificate of Insurance shall provide thirty (30) days' advance written notice to each of the GSAs of any change or cancellation of insurance that is required under this Paragraph. The foregoing insurance coverages shall not limit the indemnification obligations of Consultant as set forth in Paragraph 6 below, and the failure by Consultant to maintain said coverages shall constitute a material breach of this Agreement. The insurance provisions of this Agreement shall apply to any of Consultant's subcontractors unless waived or modified in writing by the GSA and other listed insureds as applicable under this Paragraph 4(e).

5. INTERESTS OF CONSULTANT. Consultant represents and warrants to the GSA that it presently has no interests, and covenants that it shall not acquire any interests, direct or indirect, financial or otherwise, which would conflict with the performance of any Services or Additional Services to be provided by Consultant under this Agreement. Consultant further covenants that in the performance of this Agreement, no employee having such an interest shall be employed by Consultant. Consultant certifies that no one who has or will have any financial interest under this Agreement or within Consultant is an officer or employee of any of the GSA.

6. INDEMNIFICATION. Consultant and any of its subcontractors (if any) shall indemnify, defend, and hold harmless each of the GSAs, and their respective directors,

elected officials, officers, employees, consultants, attorneys, agents, and assigns, from and against any and all claims, demands, causes of action, suits, losses, judgments, liabilities, expenses and costs, including, without limitation reasonable attorneys' fees and costs, to the extent caused by negligent errors or omissions, recklessness, or willful misconduct of Consultant, or any of its subcontractors, or any of their respective owners, directors, officers, employees, consultants, attorneys, agents, or assigns in the performance or failure of performance of any professional services pursuant to this Agreement.

Additionally, to the fullest extent permitted by law, Consultant and its subcontractors (if any) shall hold harmless, indemnify, and defend each of the GSAs and their respective directors, elected officials, officers, employees, consultants, attorneys, agents, and assigns, from and against any and all claims demands, causes of action, suits, losses, judgments, liabilities, expenses, and costs, including without limitation reasonable attorneys' fees and costs, arising or alleged to have arisen out of injury to any persons, including death, or damage to any property arising or alleged to have arisen from the performance or failure of performance, whether negligent, intentional or otherwise, of any non-design professional services, acts, omissions, or business operation of Consultant, or of any of its subcontractors, or of any of their respective owners, directors, officers, employees, consultants, attorneys, agents, or assigns, pursuant to this Agreement.

7. TERMINATION.

- a. Termination Without Cause. Either the GSA or Consultant may terminate this Agreement for any reason by giving at least fifteen (15) days prior written notice of such termination. Such termination shall not relieve the GSA from responsibility for payment for authorized Services rendered by Consultant prior to the effective date of termination.
- b. Termination With Cause. The GSA may terminate this Agreement with cause, effective immediately upon written notice of such termination to Consultant, based upon the occurrence of any of the following events: the material breach of this Agreement by Consultant; the failure of Consultant to substantially comply with any applicable federal, state, or local law or regulation; the filing by or against Consultant of any petition under any law for the relief of debtors; or the filing of a criminal complaint against Consultant for any crime, other than minor traffic offenses..
- c. Completed Work. In the event of termination under Paragraph 7(a) or 7(b) above, Consultant shall promptly surrender to the GSA all completed work and work in progress and all materials, records, and notes developed, procured, or produced pursuant to this Agreement. Consultant may retain copies of such work product as a part of its record of professional activity.

8. WITHDRAWAL. [DELETED].

9. REPORTS AND DOCUMENTS. All materials or documents prepared or used to prepare Consultant's work product under this Agreement ("Consultant's Work Product") shall be the shared property of the GSA and shall be turned over to the GSA upon completion or termination of this Agreement. The GSA may use, duplicate, disclose and/or disseminate, in whole or in part, in any manner they collectively deem appropriate, Consultant's Work Product.

10. CONFIDENTIAL AND PRIVILEGED INFORMATION. During the term of this Agreement and thereafter, Consultant shall not, directly or indirectly, use, exploit, disclose or divulge to anyone, except authorized representatives of the GSA, any of Consultant's Work Product that is designated as confidential and privileged by the GSA. Consultant shall comply with any applicable confidentiality agreements with respect to any confidential and privileged information provided to Consultant.

11. GENERAL PROVISIONS.

- a. Notices. All notices, requests, demands, and other communications under this Agreement shall be in writing and shall be deemed to have been given on the date of service if personally served or on the second day after mailing if mailed by first-class mail, registered or certified, return receipt requested, postage prepaid, and properly addressed as follows:

To GSA: [INSERT]

To Consultant: [INSERT]

Any Party may change their address for the purpose of this paragraph by giving the other Parties written notice of the new address in the above manner.

- b. Independent Contractor. The Parties, in the performance of this Agreement, will be acting in an independent contractor relationship and not as agents, employees, partners, or joint venturers of one another. It is the express intention of the Parties that Consultant is an independent contractor and not the employee of any GSA, that the employees of Consultant are not employees of any GSA and are not entitled to any of the rights, benefits, or privileges attributable to employees of any GSA. Consultant shall have the control of the means, methods, and details of performing its work under this Agreement and shall only be subject to the general direction and supervision of the GSA to ensure the results contracted for are achieved.

- c. Labor Code Compliance and other Requirements. Consultant shall abide by all applicable federal and California laws, regulations, and requirements regarding wages including any applicable prevailing wage requirements.

Consultant shall defend, indemnify, and hold harmless each of the GSAs, DWR, and each of their respective directors, elected officials, officers, employees, consultants, attorneys, agents, and assigns, from and against any and all claims, suits, damages, losses, and expenses, including but not limited to reasonable attorneys' fees and costs in defense thereof, that are brought by, or due to, employees of Consultant or employees of any Consultant's subcontractors, including but not limited to wages, overtime compensation, or other payments due to any such employees under this Agreement.

- d. Assignment. This Agreement shall not be assigned by Consultant to any third party without the prior written consent of the GSA, which consent shall not be unreasonably withheld. Any attempted assignment without said required approval shall be voidable at the option of the GSA.
- e. Waiver. No waiver of a provision of this Agreement shall constitute a waiver of any other provision, whether or not similar. No waiver shall constitute a continuing waiver. No waiver shall be binding unless executed in writing by the Party making the waiver.
- f. Construction of Terms. All parts of this Agreement shall in all cases be construed according to their plain meaning and shall not be construed in favor or against any of the Parties. If any term, provision, covenant, or condition of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, in whole or in part, the remainder of this Agreement shall remain in full force and effect and shall not be affected, impaired, or invalidated. In the event of such invalidity, voidness, or unenforceability, the Parties agree to enter into supplemental agreements to effectuate the intent of the Parties and the purposes of this Agreement.
- g. Controlling Law. This Agreement shall be construed in accordance with and governed by the laws of the State of California, with venue for any litigation related to this Agreement proper only in the County of Santa Barbara, State of California or, if properly filed in federal court, the federal court closest to the County of Santa Barbara.
- h. Authorization. Each Party represents and warrants that the individual(s) executing this Agreement and other documents under this Agreement on behalf of that Party has the capacity and has been

duly authorized to execute said document(s) on behalf of the Party indicated.

- i. Entire Agreement. This Agreement and any amendments hereto entered in accordance with this Agreement constitute the entire agreement between the Parties pertaining to the Services or Additional Services and supersedes all prior and contemporaneous agreements, representations, and understandings of the Parties. In accordance with Paragraph 1, above, this Agreement and any attachments thereof may be altered, amended, or modified only by a supplemental writing executed by the Parties to this Agreement and by no other means. Each Party waives their future right to claim, contest, or assert that this Agreement was modified, cancelled, superseded, or changed by any oral agreement, course of conduct, waiver, or estoppel.
- j. This Agreement is a separate independent contract for the purposes set forth herein and this Agreement does not replace or supersede any prior, existing, or future contract(s) between Consultant and the GSA.
- k. Nothing in this Agreement is intended or shall be construed as creating third party beneficiaries or third party standing, except as to the rights and benefits recognized herein with regard to the GSAs, which are a third party beneficiary of this Agreement and have third party standing with regard to its respective rights and benefits conferred by this Agreement.
- l. This Agreement may be executed in counterparts.
- m. Consultant certifies that it and its employees and principals are not debarred, suspended, or otherwise excluded from or ineligible for, participation in federal, state, county, or local government contracts. Consultant certifies that it shall not contract with any subcontractor that is so debarred or suspended.

[Signatures on Following Page]

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date first written above.

[INSERT GSA NAME]

GSI WATER SOLUTIONS, INC.
[OR OTHER CONSULTANT
NAME]

By: _____
[Name]
[Title]

By: _____
[Name]
[Title]

DRAFT

TO: SYRVGB Boards of Directors

FROM: Dan Heibel, EMA GSA Executive Director

DATE: March 7, 2025

SUBJECT: Item 10 – Review and consider approval of a proposal from GSI for Action Plan implementation support and a Santa Ynez Joint Powers Authority Cost-Sharing and Reimbursement Agreement

Purpose

The purpose of this Staff Report is to provide the Boards of Directors (“Boards”) of the Santa Ynez River Valley Groundwater Basin (“Basin”) Groundwater Sustainability Agencies (“GSAs”) with a proposal from GSI Water Solutions, Inc. (GSI) and a Santa Ynez Joint Powers Authority Cost-Sharing and Reimbursement Agreement (Cost Share Agreement) for implementation support for the Action Plan for Management of All Well Production Along the Lower Santa Ynez River, Above the Lompoc Narrows (Action Plan).

Background

On April 14th, 2023, the California State Water Resources Control Board (“State Board”) staff provided the California Department of Water Resources (“DWR”) with a comment letter regarding the characterization of subsurface water in the Santa Ynez River alluvium above the Lompoc Narrows in the EMA, Central Management Area (“CMA”), and Western Management Area (“WMA”) GSA’s Groundwater Sustainability Plans (“GSPs”). The three GSAs responded to DWR with a joint legal and technical comment letter on August 11th, 2023. Based on subsequent meetings with DWR and State Board representatives, GSA agency representatives and counsel prepared the Action Plan, included as Attachment A.

Discussion

To support implementation of the Action Plan, the GSA representatives solicited a proposal from GSI and Stetson Engineers. GSI and Stetson Engineers were identified as the most knowledgeable consultants on this issue and best suited to support implementation of the Action Plan. GSI, including Stetson Engineers as a subconsultant, prepared a proposal to support implementation of the Action Plan (Attachment B). To share costs amongst the GSAs, GSA Staff prepared a Cost Share Agreement (Attachment C) to split costs equally amongst each of the Basin GSAs.

Recommendation

Review and consider approval of a proposal from GSI for Action Plan implementation support and a Cost Share Agreement.

Attachments

Attachment A: Action Plan

Attachment B: Proposal for Implementation of the Action Plan

Attachment C: Cost Share Agreement for Implementation of the Action Plan

Action Plan for Management of All Well Production Along the Lower Santa Ynez River, Above the Lompoc Narrows

In the Santa Ynez River Valley Groundwater Basin (Basin), the Groundwater Sustainability Plans (GSPs) for the Western Management Area (WMA), Central Management Area (CMA) and Eastern Management Area (EMA) each characterize a portion of the lower Santa Ynez River and its underflow – extending from Bradbury Dam to the Lompoc Narrows – as a “surface water” system that exists in parallel with the “groundwater” system of the Basin. In accordance with the Sustainable Groundwater Management Act (SGMA), the GSPs characterize and demarcate the surface water system based on best available science and data.

The Groundwater Sustainability Agencies (GSAs) for the WMA, CMA, and EMA are committed to ensuring that all well production in the Basin is accounted for, quantified, reported to the appropriate regulatory agency or agencies, and managed in a sustainable and responsible manner. As a corollary, the GSAs are committed to the goal of ensuring that all well production and well owners in the Santa Ynez River Alluvium Area are registered and reporting to the applicable GSA, or to the State Water Resources Control Board (State Board), and the Santa Ynez River Water Conservation District (SYRWCD).

The following Action Plan provides the foundation of a programmatic approach to achieve these objectives.

1. The GSAs will prepare and publish for public review a detailed illustration of the surface water system that is demarcated in each of the GSPs for the WMA, CMA, and EMA (referred to as the “Above Narrows Alluvium Area”).
2. The GSAs will identify all existing wells located within the Above Narrows Alluvium Area.
3. The GSAs will specifically identify all wells in the Above Narrows Alluvium Area that are currently registered and reporting to the SYRWCD. (See, e.g., SYRWCD 45th Annual Report, Section 2.4 [reflecting 242 Active Wells and 68 Inactive Wells in Zone A].)
4. The GSAs will specifically identify all wells in the Above Narrows Alluvium Area that are currently registered and reporting to the SYRWCD, and those that also are claiming surface water production to the State Board, as reflected in the State Board’s Electronic Water Rights Information Management System (eWRIMS) database.
5. The GSAs will arrange educational workshops (at least two per year for the next two years) to educate all well owners and producers in the Above Narrows Alluvium Area with the goal of ensuring that all such diversions are properly reported to the applicable GSA, or to the State Board, and SYRWCD.

The GSAs will:

- Mail notices regarding the workshops to all well owners and producers in the Above Narrows Alluvium Area that report to the SYRWCD.
 - Post and publish notice of the workshops at locations throughout the boundaries of the GSAs.
 - Explain the importance of monthly and annual measuring and reporting for each subsurface diversion, including upcoming well registration and reporting programs under SGMA, and filing of Statements of Water Diversion and Use with the State Board.
 - Provide information and direction on how to prepare and file Statements of Water Diversion and Use.
 - Explain the consequences of not reporting subsurface diversions, including potential management and/or investigation by a GSA, the State Board, or the SYRWCD, potential penalties, and enforcement actions.
6. Annual Reports by the GSAs will include an update on these educational workshops and other outreach to well owners and producers in the Above Narrows Alluvium Area, along with a summary of information obtained through the ongoing Action Plan process.
 7. At the Periodic Evaluation, the GSPs will be revised, as appropriate, in light of new information developed and new well registration and reporting programs in place based on actions by the GSAs under the ongoing Action Plan process.
 8. In conjunction with actions by the GSAs, the SYRWCD will continue its robust programs for the Above Narrows Alluvium Area, including well registration, well production reporting and production charges, and coordination of releases from the Cachuma Project for underflow alluvial storage and replenishment per applicable State Board Orders.
 9. The GSAs will further analyze the Airborne Electromagnetic (AEM) surveys conducted throughout the Basin and incorporate them into the Periodic Evaluations of the GSPs.
 10. The GSAs will further analyze and define the interconnection of surface and groundwater systems as described in the GSPs.
 11. The GSAs remain committed to ongoing coordination with DWR and the State Board to ensure that surface and groundwater system interactions along the lower Santa Ynez River are fully addressed and managed by the GSAs in accordance with SGMA and other applicable authorities.



**STETSON
ENGINEERS INC.**

February 28, 2025

Bill Buelow
Plan Manager
Central and Western Management Areas
Santa Ynez River Valley Groundwater Basin
3669 Sagunto St, Suite 101
Santa Ynez, CA 93460

Daniel HeimeI
Executive Director
Eastern Management Area
Santa Ynez River Valley Groundwater Basin
PO Box 68
Santa Ynez, CA 93460

Proposal for Implementation of the Action Plan for Management of All Well Production Along the Lower Santa Ynez River, Above the Lompoc Narrows in the Santa Ynez River Valley Groundwater Basin

Dear Bill and Dan:

In collaboration with Stetson Engineers (Stetson), GSI Water Solutions, Inc. (GSI), is pleased to present this proposal to implement the Action Plan for Management of All Well Production Along the Lower Santa Ynez River, Above the Lompoc Narrows (Action Plan) for the Santa Ynez River Valley Groundwater Basin (Basin). Together this team of consultants has prepared Groundwater Sustainability Plans (GSPs) for the Basin and has been working together with the member agencies to assist the GSAs with achieving sustainability goal for the Basin. This team, along with GSA staff, will leverage this familiarity with the relevant issues to implement the Action Plan.

This consultant team is familiar with the Basin. GSI brings familiarity with the Eastern Management Area, as well as experience with stakeholder engagement, basin-wide well surveys with field verification, well permit reviews, and tools to identify irrigated parcels. Stetson acts as the principal GSP consultant within the Western and Central Management Areas and brings extensive experience working with the Santa Ynez River Water Conservation District (Conservation District).

Together the team will be able to leverage familiarity with the entire Basin based on projects in the three management areas to implement the Action Plan.

Thank you for your consideration of our proposal. Please do not hesitate to contact me with questions.

Sincerely,

Tim Nicely, PG, CHg
Supervising Hydrogeologist and Project Manager
GSI Water Solutions

Curtis Lawler, PE
Supervising Engineer
Stetson Engineers

Scope of Work

As one of two main goals in the Action Plan, the GSAs “are committed to ensuring that all well production in the Basin is accounted for, quantified, and reported to the appropriate regulatory agency or agencies, and managed in a sustainable and responsible manner.” Likewise, as a corollary, “the GSAs are committed to the goal of ensuring that all well production and well owners in the Santa Ynez River Alluvium Area are registered and reporting to the applicable GSA., to the State Board, and/or the Conservation District.” The Scope of Work presented herein is intended to track specific Steps of the Action Plan that are being undertaken jointly by the three GSAs in the Basin. Specifically, Tasks 1 through 4 of this Scope of Work correspond to Steps 1 through 5 of the Action Plan. Steps 6, 7, and 9 through 11 of the Action Plan will be carried out individually by the GSAs within their respective Management Areas. Step 8 of the Action Plan will be carried out by the Santa Ynez River Water Conservation District.

Task 1 – Preparation of Detailed Illustration of Surface Water System (Step 1 of the Action Plan)

In advance of the educational workshops, Stetson will prepare a detailed illustration of the surface water system that is demarcated in each of the GSPs for the WMA, CMA, and EMA (referred to as the “Above Narrows Alluvium Area”). This illustration will be published as determined by the GSAs and will assist in the Task 2 through Task 4 process (below) for further educating and informing affected landowners, the GSAs, and the public regarding which parcels appear to be located within the Above Narrows Alluvium Area.

Task 2 – Well Identification (Step 2 of the Action Plan)

To identify which wells are within the Above Narrows Alluvium Area, we propose utilizing the detailed illustration prepared under Task 1, along with information in the GSPs. For those parcels within or partially within the Above Narrows Alluvium Area, we will begin our assessment with existing records for well presence, augmented by our understanding of the geology of the Basin, and verified in the field, to the extent needed and/or accessible.

We also will utilize records compiled by the Conservation District regarding parcels that produce water from the Above Narrows Alluvium Area, referred to as Zone A. Each record includes the number of wells for each parcel. Roughly 250 total wells have been documented. To identify the wells that are within the Above Narrows Alluvium Area, the consultant team will assess factors such as:

1. The parcels that are partially or wholly within the Above Narrows Alluvium Area;
2. The locations of wells on those parcels; and
3. For certain areas within the CMA where certain wells may produce groundwater from below the surface water system of the Above Narrows Alluvium Area, the depth and screening interval(s) of those wells, where known.

Using remote sensing (satellite) methods, GSI will determine whether any additional wells are likely present on the relevant parcels. Following this, GSI staff will confirm the presence and locations of the subject wells in the field. Notably, to honor private property rights, this verification will be conducted by visual inspection from public rights of way.

Task 3 – Identify All Existing Wells Currently Registered and Reporting to Conservation District and the State Board (Steps 3 and 4 of the Action Plan)

To meet the goal of ensuring that all well production and well owners in the Above Narrows Alluvium Area are registered and reporting to the applicable agencies, the consultant team will provide technical support to the GSAs, as needed, to carry out certain work set forth in Steps 3 and 4 of the Action Plan, as follows:

Proposal: Implementation of the Action Plan for Management of All Well Production Along the Lower Santa Ynez River, Above the Lompoc Narrows in the Santa Ynez River Valley Groundwater Basin

- (A) Specifically identify all wells in the Above Narrows Alluvium Area that are currently registered and reporting to the Conservation District, e.g., in Zone A; and
- (B) Specifically identify all wells in the Above Narrows Alluvium Area that are currently registered and reporting to the Conservation District, and those that also are claiming surface water production to the State Board, as reflected in the State Board's Electronic Water Rights Information Management System (eWRIMS) database.

The list of wells identified in Tasks 2 and 3 will be cross-referenced to ensure that all wells in the Above Narrows Alluvium Area are accounted for, and to catalogue which well owners are currently reporting their production to the Conservation District, and/or to the State Board, or not currently reporting to any agency.

Task 4 – Educational Workshop Support (Step 5 of the Action Plan)

In order to introduce the goals and objectives of the Action Plan to the stakeholders, GSI will support the implementation of four public educational workshops. The workshops will provide information on the identified boundary of the Above Narrows Alluvium Area to clarify which properties are within the Area. The goal will be to provide information to stakeholders to support proper reporting of pumping/diversions to the applicable GSA, State Board, and/or the Conservation District. It is envisioned that there will be three subregional workshops, one in each Management Area, followed by a regional workshop to allow attendance for anyone that missed the subregional workshops.

Other tasks in the Action Plan such as review of Aerial Electromagnetic Surveys will be addressed outside of this authorization by the individual GSAs.

Task 5 – Project Management and Reporting

Throughout the project duration, GSI will conduct project management tasks including project setup, monthly invoicing, communications with the GSAs' staff, coordination with the consultant team, and project closeout.

The results of the workplan, including updates on these educational workshops and other outreach to well owners and producers in the Above Narrows Alluvium Area, along with a summary of information obtained through the ongoing Action Plan process will be presented in annual reports. Furthermore, the new information developed and new well registration and reporting program informed by this work plan will be documented in the Periodic Evaluations for the GSAs.

Fee Proposal and Schedule

Fee Proposal

The costs to implement applicable Steps of the Action Plan are presented in the table below.

	GSI	Stetson	Total
Task 1 – Preparation of Detailed Illustration of Surface Water System	\$650	\$8,250	\$8,900
Task 2 – Well Identification	\$14,800	\$7,150	\$21,950
Task 3 – Identify All Existing Wells Currently Registered and Reporting to Conservation District and the State Board	\$2,600	\$4,400	\$7,000
Task 4 – Educational Workshop Support	\$12,600	\$4,500	\$17,100
Task 5 – Project Management and Reporting	\$5,500	\$3,300	\$8,800
Project Totals	\$36,150	\$27,600	\$63,750

Schedule

The project is expected to be completed during water year 2025. The public workshops will be scheduled in coordination with the GSAs.

Staffing

The following key team from GSI and Stetson staff will be responsible for the on-time, on-budget delivery of project deliverables. Together GSI and Stetson staff are familiar with the groundwater conditions and management needs in the Basin.

Tim Nicely, PG, CHG

Supervising Hydrogeologist
GSI Water Solutions

Role: Project Manager and Eastern Management Area Lead

Tim’s experience in the Basin includes Plan development, preparation of annual reports, regional groundwater basin evaluations, groundwater quality studies, and calculating yield and basin water balance components, among other hydrogeologic specialties. Tim served as the technical lead for the development of the Santa Ynez River Valley Groundwater Basin’s Eastern Management Area’s Plan.

Curtis Lawler, PE

Supervising Engineer
Stetson Engineers

Role: Western and Central Management Areas Lead

Curtis has worked for the Santa Ynez River Water Conservation District for 30 years with Stetson Engineers. Curtis is a project engineer for a broad range of surface and groundwater resources analysis and design projects. Curtis served as project manager for the development of the Santa Ynez River Valley Groundwater Basin’s Western and Central Management Area Plans.

**SANTA YNEZ JOINT POWERS AUTHORITY
COST-SHARING AND REIMBURSEMENT AGREEMENT**

This Cost-Sharing and Reimbursement Agreement ("Agreement") is entered into on _____, 2025, by and among the following Groundwater Sustainability Agencies ("GSAs") within the Santa Ynez River Valley Groundwater Basin ("Basin"), each a "Party" and collectively referred to as the "Parties".

Members:

1. Santa Ynez River Valley Groundwater Basin Western Management Area Groundwater Sustainability Agency ("WMA");
2. Santa Ynez River Valley Groundwater Basin Central Management Area Groundwater Sustainability Agency ("CMA"); and
3. Santa Ynez River Valley Groundwater Basin Eastern Management Area Groundwater Sustainability Agency ("EMA").

RECITALS:

WHEREAS, the Parties collectively have a shared interest in implementing a Groundwater Sustainability Plan ("GSP") covering the Basin to satisfy the requirements of the Sustainable Groundwater Management Act ("SGMA"); and

WHEREAS, the Department of Water Resources ("DWR") has awarded a grant to the three GSAs for certain Projects and Management Actions ("PMAs") to be pursued to help achieve sustainable groundwater management in accordance with SGMA and the GSP ("DWR Grant"); and

WHEREAS, the Parties have determined that it is necessary to contract the services of certain independent consultants to perform and assist with certain PMAs necessary to implement the GSP ("Requested Services" defined further below), and, for administrative convenience, desire to have a single GSA contract for the Requested Services or portions thereof; and

WHEREAS, the Parties acknowledge that sharing the costs associated with contracting and performance of the Requested Services is beneficial and cost-effective; and

WHEREAS, the Parties wish to set forth the agreed-upon terms for sharing costs for the Requested Services and understanding regarding liability for any Requested Services performed exclusively in the jurisdiction of one of the Parties.

NOW, THEREFORE, in consideration of the mutual covenants contained herein, the Parties agree as follows:

AGREEMENT TERMS:

1. Requested Services. The Parties desire to engage Consultants to (i) implement the Action Plan, (ii) implement DWR Grant Component 2, and (iii) engage a hydrogeologic consultant to assist with groundwater monitoring and monitoring well development and construction. Consultants will be retained to perform the Requested Services which are more specifically defined in the Scope of Work stated in Exhibit "A", attached hereto and incorporated herein by reference.
2. Cost-Sharing / Reimbursement. Upon execution of this Agreement, the Parties agree to share in expenses ("Shared Costs") for the Requested Services. This cost-sharing arrangement is being agreed to by each Party pursuant to the express understanding and condition that any amounts paid in accordance with this Agreement by any Party on or after the Effective Date, including but not limited to each Party's proportionate share of Shared Costs, shall be reimbursed, without interest, if and to the extent that said costs qualify for DWR grant funds and provided said funds are received.
3. Approval of Shared Costs. Each separate and specific activity which the Parties agree to contribute Shared Costs under this Agreement (individually, a "Cost-Share Activity"), shall be expressly described and set forth as a new and separate Task Order, where each Party will have an opportunity to review and determine whether to contribute its portion of Shared Costs for such Cost-Share Activity. Each proposed Cost-Share Activity set forth as a new Task Order shall include a not-to-exceed dollar amount for the work to be undertaken, plus a ten percent (10%) contingency, the total of which shall constitute the "Total Cost" of said Cost-Share Activity. On each occasion where all Parties are presented with a proposed Cost-Share Activity and corresponding Total Cost, the Parties collectively shall endeavor in good faith to reach unanimous agreement on whether the Total Cost is acceptable, and upon reaching such unanimity, as applicable, each Party shall endeavor in good faith to notify the other Parties in writing within three (3) business days regarding its agreement to cost share. On any occasion where all Parties are informed that the costs to complete a Cost-Share Activity will exceed its corresponding Total Cost as originally approved by the Parties (individually, a "Total Cost Exceedance"), the Parties collectively shall endeavor in good faith to reach unanimous agreement on whether the amount of the Total Cost Exceedance is acceptable, and upon reaching such unanimity, as applicable, each Party shall endeavor in good faith to notify the other Parties in writing within three (3) business days regarding its agreement to cost share. No Party shall be responsible for a proportionate or any other share of Shared Costs in excess of the maximum limits established in this Agreement, without the express written agreement of that Party.
4. Allocation of Shared Costs. The Shared Costs shall be allocated equally among the Parties so that each party shall pay one-third (1/3).
5. Administrative Coordination. The Parties agree to cooperatively share in the administrative duties related to this Agreement including, but not limited to, soliciting, entering into, and coordinating professional services agreement(s) for consultant work

contemplated by this Agreement. The Parties agree that any work undertaken by any Party, including its elected officials, officers, managers, employees, consultants, attorneys, experts, or agents, shall be at that Party's sole cost and expense and shall not become part of any Shared Costs incurred by or paid to any Party under this Agreement, except as otherwise expressly agreed upon in writing by all Parties to this Agreement.

6. Payments and Accounting. For each approved Task Order, the Parties agree to designate one Party, which designation must be unanimously agreed to by the Parties, for the purpose of entering into professional services agreement(s) for consultant services contemplated by this Agreement and administering payments and refunds of Shared Costs by and to the Parties and administering expenses of Shared Costs for activities authorized by this Agreement. For each approved Total Cost or Total Cost Exceedance, each Party shall pay its proportionate share of Shared Costs on a lump sum basis. For each approved Task Order, to the extent that final actual costs are less than the corresponding Total Cost or Total Cost Exceedance as approved under this Agreement, the remaining Shared Costs shall be refunded to each contributing Party in proportion to its contribution of Shared Costs; provided, however, a Party may elect to carry forward any refund due under this Section as a credit of Shared Costs.
7. Term. This Agreement shall commence on the Effective Date and shall continue in effect for up to two (2) years, unless extended, amended, or terminated by the Parties in accordance with Sections 9 or 10, below. However, the Parties' obligations to pay for Shared Costs, to the extent not fully satisfied upon expiration of said term, shall survive completion of the Requested Services and term of this Agreement.
8. Extension or Amendment. The term of this Agreement may be extended by the Parties at any time prior to its expiration by unanimous written agreement of the Parties. The terms of this Agreement may be amended or modified only by the mutual written agreement of the Parties. No extension, supplement, amendment, or modification of this Agreement shall be binding unless it is in writing and signed by all Parties.
9. Termination. This Agreement may be terminated, and such termination shall be effective immediately, upon unanimous written consent of all Parties.
10. Withdrawal. Any Party may unilaterally withdraw from this Agreement without causing or requiring termination of this Agreement, where such withdrawal shall be effective immediately upon written notice to the other Parties. Upon withdrawal of a Party, the remaining Parties may agree in writing to a different allocation of Shared Costs in accordance with Section 4.
11. Effect of Termination or Withdrawal. Upon termination of this Agreement or unilateral withdrawal of a Party, each Party, including a withdrawing Party, shall remain obligated to pay its entire share(s) and obligation(s) of Shared Costs pursuant to the terms of this Agreement, but only to the extent that such share(s) and obligation(s) of Shared Costs were approved by the obligated Party prior to the effective date of such termination or withdrawal. No termination of, or withdrawal from, this Agreement shall be construed as affecting any Party's right to reimbursement by DWR Grant funds of any Shared Costs

paid by said Party under this Agreement.

12. Relationship. Nothing in this Agreement creates an attorney-client relationship between any attorney and any Party that is not represented by that attorney as its legal counsel.
13. Indemnity: To the extent permitted by law, each GSA shall fully indemnify, defend, and hold the other GSA's (including its respective officers, directors, employees and agents) free and harmless from all liabilities for any claims and damages (including inverse condemnation) that may arise out of the performance of this Agreement and Requested Services that are performed exclusively within the jurisdiction of a single Party's GSA boundaries. This includes, but is not limited to, any claims for damage arising from planning, design, construction, maintenance and/or operation of the Requested Services, and any breach of this Agreement. Any Requested Services performed pursuant to this Agreement shall require any contractors and subcontractors to name all Parties and their respective officers, directors, employees, and agents, as additional insureds on their liability insurance for activities taken pursuant to this Agreement. This indemnification provision shall survive completion of the work on Requested Services and the termination of this Agreement.
14. Written Notice. Whenever notice under this Agreement is required to be in writing, it shall be provided to all Parties by United States Mail with postage prepaid, by overnight delivery service, or via electronic mail, at the following addresses:

To WMA:

To CMA:

To EMA:

If sent by United States Mail, notice shall be considered to have been given forty-eight (48) hours after it has been deposited in the United States Mail with postage prepaid, addressed as set forth above. If sent by overnight delivery service, notice shall be considered to have been given twenty-four (24) hours after it has been deposited with the overnight delivery service.

15. Law Governing. This Agreement is made in and shall be construed in accordance with the laws of the State of California.
16. Section Headings. All section headings in this Agreement are for convenience of reference only and are not to be construed as modifying or governing the operative language of this Agreement or to define or limit the scope of any provision of this

Agreement.

17. Severability. If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.
18. Construction of Agreement. Each Party acknowledges and agrees that said Party has had an informed and complete opportunity to participate in the negotiation and drafting of this Agreement and has had access to competent legal counsel to advise said Party concerning the terms and effects of this Agreement, and all Parties agree that no Party shall be deemed to be the drafting Party of this Agreement in any dispute involving construction of the terms of this Agreement.
19. Counterparts. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, but all of which, together, shall constitute one and the same instrument.
20. No Third-Party Beneficiary. This Agreement shall not be construed or deemed to be an agreement for the benefit of any third party or parties and no third party or parties shall have any claim or right of action hereunder for any cause whatsoever.
21. Authorized Signature. Each Party represents that the individual signing this Agreement on its behalf is duly authorized to execute this Agreement and will legally bind that Party to the terms of this Agreement.

EXECUTION:

IN WITNESS WHEREOF, the Parties hereto have executed this Cost-Sharing Agreement as of the date first above written.

**Santa Ynez River Valley Groundwater Basin
Western Management Area
Groundwater Sustainability Agency**

By: _____

Its: _____

**Santa Ynez River Valley Groundwater Basin
Central Management Area
Groundwater Sustainability Agency**

By: _____

Its: _____

**Santa Ynez River Valley Groundwater Basin
Eastern Management Area
Groundwater Sustainability Agency**

By: _____

Its: _____

Invitation to: Directors and Staff from WMA, CMA and EMA GSAs

Presentation and Tour of the Freeman Diversion, Ventura County CA

March 26th, 2025, 11:30-17:00

Hosted by: United Water Conservation District

1701 N. Lombard St., Suite 200 Oxnard, CA 93030

Agenda:

- **11:15** Meet at Buellton Park and Ride: 90 Avenue of the Flags, Buellton, (Vans depart at 11:30 - *No lunch stop, plan accordingly.*)
- **12:45** Arrival at United WCD
- **13:00-15:30** Presentation and Tour of Freeman Diversion
 - Welcome from UWCD at Headquarters
 - UWCD staff to provide 10–15-minute presentation
 - Drive and Tour of the Freeman Diversion (**3135 SP Milling Road Somis, CA 93066**) followed by Q&A
- **15:45** Vans Depart United WCD
- **17:00** Return to Buellton Park and Ride

Recommended Attire: Casual wear, a sweater/jacket, and comfortable shoes.



**SATICOY SPREADING GROUNDS/FREEMAN DIVERSION
VISITOR LIABILITY RELEASE**

United Water Conservation District (UNITED) grants _____ (GRANTEE) access to UNITED's Saticoy Recharge Basins and Vern Freeman Dam Diversion exclusively for the purpose of participating in a guided tour of the facilities.

Indemnification

GRANTEE, in consideration of the request and permission to access UNITED's Saticoy property located at 2641 W. Los Angeles Avenue, Oxnard, CA 93036, hereby assumes full responsibility for all risk of injury or loss which may result from said access and hereby agrees to defend, indemnify, hold harmless, UNITED, its directors, officers, employee and agents, from and against any and all acts of negligence and all claims, damages, lawsuits, losses, or liabilities (including reasonable attorneys' fees and experts' fees and costs incurred in litigation) by reason of accident, illness, injury to or death of any person or persons, or damage to or loss or destruction of any property arising or resulting directly or indirectly from activities associated with said access to United's property.

Please note: No medical insurance or insurance coverage of any kind is provided by UNITED.

Rules

I have familiarized myself with the rules applicable to accessing UNITED's Saticoy property. I acknowledge that such rules apply to me in all cases, and I agree that I will comply with such rules and with all instructions posted signs on UNITED's property.

Signature: _____ Date: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Email Address: _____ Telephone: _____

Signature of Parent or Legal Guardian, if GRANTEE is a Minor: _____

Print Name of Parent or Legal Guardian: _____

**Please forward your completed form to: tracyo@unitedwater.org
(Waivers must be received 24 hours in advance of your visit to the Saticoy Facility).**

TO: SYRVGB Boards of Directors

FROM: Dan Heimer, EMA GSA Executive Director

DATE: March 7, 2025

SUBJECT: Item 12 - Review and consider a potential revised schedule for the Joint Meetings of the GSA Boards

Purpose

The purpose of this Staff Report is to provide the Boards of Directors (“Boards”) of the Santa Ynez River Valley Groundwater Basin (“Basin”) Groundwater Sustainability Agencies (“GSAs”) with a potential revised schedule for Joint Meetings of the GSA Boards (Joint Meeting) for their review and consideration.

Background

Joint Meetings are regularly held on the first Friday of the last month of each quarter at 9:00 AM. This results in a Joint Meeting occurring in the first week of March annually.

Discussion

Having a Joint Meeting the first week of March potentially requires the Board to review the Public Draft Basin Joint Annual Report (Joint Report) on an accelerated schedule and reduces review time for the public and Boards. Additionally, GSA staff have meeting conflicts with the current schedule of the Joint Meetings.

Recommendation

Move future Joint Meetings to the second or third Friday of the last month of the quarter.